

| SELECTED CONSOLIDATED<br>FINANCIAL INFORMATION                | thousands PLN     |                   | thousands EUR     |                   |
|---------------------------------------------------------------|-------------------|-------------------|-------------------|-------------------|
|                                                               | half-year<br>2012 | half-year<br>2011 | half-year<br>2012 | half-year<br>2011 |
| I. Net revenue from the sale of products, goods and materials | 583 016           | 484 257           | 138 005           | 122 062           |
| II. Profit on operating activity                              | 58 953            | 55 561            | 13 955            | 14 005            |
| III. Gross profits                                            | 51 773            | 51 826            | 12 255            | 13 063            |
| IV. Net profit                                                | 45 453            | 41 683            | 10 759            | 10 507            |
| V. Net operating cash flow                                    | 47 590            | (23 858)          | 11 265            | (6 014)           |
| VI. Net investment cash flow                                  | (37 159)          | (52 716)          | (8 796)           | (13 288)          |
| VII. Net financial cash flow                                  | 5 683             | 52 641            | 1 345             | 13 269            |
| VIII. Total net cash flow                                     | 16 114            | (23 933)          | 3 814             | (6 033)           |
| IX. Earnings per share (PLN/EUR)                              | 1.18              | 1.09              | 0.28              | 0.27              |
| X. Diluted earnings per share (PLN/EUR)                       | 1.18              | 1.09              | 0.28              | 0.27              |
|                                                               | <b>30.06.2012</b> | <b>31.12.2011</b> | <b>30.06.2012</b> | <b>31.12.2011</b> |
| XI. Total assets                                              | 965 687           | 965 613           | 226 618           | 218 623           |
| XII. Liabilities and provisions for liabilities               | 496 997           | 470 528           | 116 630           | 106 531           |
| XIII. Long-term liabilities                                   | 162 200           | 208 560           | 38 064            | 47 220            |
| XIV. Short-term liabilities                                   | 334 797           | 261 968           | 78 567            | 59 312            |
| XV. Shareholders' equity                                      | 468 690           | 495 085           | 109 988           | 112 091           |
| XVI. Share capital                                            | 3 840             | 3 840             | 901               | 869               |
| XVII. Number of shares (units)                                | 38 400 000        | 38 400 000        | 38 400 000        | 38 400 000        |
| XVIII. Book value per share (PLN/EUR)                         | 12.21             | 12.89             | 2.87              | 2.92              |
| XIX. Diluted book value per share (PLN/EUR)                   | 12.21             | 12.89             | 2.87              | 2.92              |
| XX. Declared or disbursed dividend per share (PLN/EUR)        | 1.60              | 1.50              | 0.38              | 0.34              |

| SELECTED INDIVIDUAL<br>FINANCIAL INFORMATION                  | thousands PLN     |                   | thousands EUR     |                   |
|---------------------------------------------------------------|-------------------|-------------------|-------------------|-------------------|
|                                                               | half-year<br>2012 | half-year<br>2011 | half-year<br>2012 | half-year<br>2011 |
| I. Net revenue from the sale of products, goods and materials | 553 845           | 460 106           | 131 100           | 115 975           |
| II. Profit on operating activity                              | 34 967            | 36 875            | 8 277             | 9 295             |
| III. Gross profits                                            | 25 011            | 32 677            | 5 920             | 8 237             |
| IV. Net profit                                                | 20 703            | 25 107            | 4 901             | 6 328             |
| V. Net operating cash flow                                    | 22 254            | (27 071)          | 5 268             | (6 824)           |
| VI. Net investment cash flow                                  | (32 752)          | (57 609)          | (7 753)           | (14 521)          |
| VII. Net financial cash flow                                  | 8 936             | 61 392            | 2 115             | 15 475            |
| VIII. Total net cash flow                                     | (1 562)           | (23 288)          | (370)             | (5 870)           |
| IX. Earnings per share (PLN/EUR)                              | 0.54              | 0.65              | 0.13              | 0.16              |
| X. Diluted earnings per share (PLN/EUR)                       | 0.54              | 0.65              | 0.13              | 0.16              |
|                                                               | <b>30.06.2012</b> | <b>31.12.2011</b> | <b>30.06.2012</b> | <b>31.12.2011</b> |
| XI. Total assets                                              | 908 840           | 923 529           | 213 278           | 209 095           |
| XII. Liabilities and provisions for liabilities               | 586 232           | 550 862           | 137 571           | 124 720           |
| XIII. Long-term liabilities                                   | 171 948           | 216 317           | 40 351            | 48 976            |
| XIV. Short-term liabilities                                   | 414 284           | 334 545           | 97 220            | 75 744            |
| XV. Shareholders' equity                                      | 322 608           | 372 667           | 75 706            | 84 374            |
| XVI. Share capital                                            | 3 840             | 3 840             | 901               | 869               |
| XVII. Number of shares (units)                                | 38 400 000        | 38 400 000        | 38 400 000        | 38 400 000        |
| XVIII. Book value per share (PLN/EUR)                         | 8.40              | 9.70              | 1.97              | 2.20              |
| XIX. Diluted book value per share (PLN/EUR)                   | 8.40              | 9.70              | 1.97              | 2.20              |
| XX. Declared or disbursed dividend per share (PLN/EUR)        | 1.60              | 1.50              | 0.38              | 0.34              |

The financial data was converted to EUR in accordance with the following rules:

- each asset and liability: according to the average exchange rate announced by the National Bank of Poland on 30 June 2012: 1 EUR= 4.2613, on 31 December 2011: 1 EUR= 4.4168.
- each item in the global income statement and cash flow statement: according to rates which constitute the arithmetic mean of the average exchange rates announced by the National Bank of Poland on the last day of each completed month in the following reporting periods: 1 January 2012 – 30 June 2012 and 1 January 2011 – 30 June 2011, respectively: 1 EUR = 4.2246 and 1 EUR = 3.9673.

| <b>SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING ACCOUNTING RECORDS</b> |                                        |  |
|---------------------------------------------------------------------------|----------------------------------------|--|
| Edyta Banaś                                                               | Chief Accountant                       |  |
| <b>SIGNATURES OF ALL MANAGEMENT BOARD MEMBERS</b>                         |                                        |  |
| Dariusz Miłek                                                             | President of the Management Board      |  |
| Mariusz Gnych                                                             | Vice-President of the Management Board |  |
| Piotr Nowjalis                                                            | Vice-President of the Management Board |  |

*Polkowice, 27 August 2012*