



Conference of the CCC Group
16.10.2025

	1H'25	YTD	Since the beginning of cooperation
Group sales to MKRI	185 mln PLN	278 mln PLN	357 mln PLN
Gross profit of the Group on sales to MKRI	80 mln PLN	91 mln PLN	122 mln PLN
Gross margin on sales to MKRI	43%	33%	34%

Gross profit of the Group 1H'25	2,618 mld PLN
Gross profit of the Group on sales to MKRI	0,08 mld PLN
Share of MKRI in gross profit of the Group in 1H'25	3%

No.	Brand	Share in net sales [%]	Share in net sales LY [%]	ΔLY [pp]	Net sales [PLN]	Net sales LY [PLN]	ΔLY [%]	Margin [PLN]	Margin LY [PLN]	ΔLY [%]	Margin [%]	Margin [%]	ΔLY [pp]
2	Reebok	9,74%	6,84%	2,9	287 752 116	203 710 257	41%	190 690 240	130 962 158	45,6%	66,27%	64,29%	1,98
4	Global player	4,79%	4,90%	-0,1	141 378 807	146 112 069	-3%	55 656 383	60 004 302	-7,2%	39,37%	41,07%	-1,70

OPENINGS PLANNED FOR THE PERIOD 13-10-2025 : 19-10-2025										
LP	NETWORK	PLANNED OPENING DATE	COUNTRY	CITY	TYPE OF SHOPPING CENTER	SHOPPING CENTER NAME	TARGET RETAIL SPACE [m²]	GROWTH OF RETAIL SPACE [m²]	NOTES	INVESTMENT TYPE
1	CCC	13.10.2025	Czechia	Zlin	SM	Zlin Złote Jabłko	524.96	524.96	FIT-OUT 200 EUR/m²	NEW
2	HalfPrice	15.10.2025	Slovakia	Michalovce	RP	Michalovce S1 Center	1665.99	1665.99	Turnkey space	NEW
3	Worldbox	15.10.2025	Slovakia	Michalovce	RP	Michalovce S1 Center	599	599	Turnkey space	NEW
4	Worldbox	15.10.2025	Poland	Mińsk Mazowiecki	SM	Partner	457.14	457.14	FIT-OUT 200 EUR/m²	NEW
5	Worldbox	15.10.2025	Serbia	Leskovac	RP	RP Leskovac	837.6	837.6	FIT-OUT 250 EUR/m²	NEW
6	HalfPrice	16.10.2025	Italy	Rome	SM	ROMA EST	3077	3077	FIT-OUT 150 EUR/m²	NEW
7	CCC	16.10.2025	Poland	Lubsko	RP	Lubsko PH	604.13	604.13	FIT-OUT 300 EUR/m² + CCC shell&core REPLACEMENT AND CLOSURE OF CCC 2176 Lubsko	NEW
8	Worldbox	16.10.2025	Poland	Lubsko	RP	Lubsko PH	565.24	565.24	FIT-OUT 300 EUR/m² REPLACEMENT AND CLOSURE Kasa 5086 Lubsko PARK HANDLOWY Lubsko	NEW
9	Worldbox	16.10.2025	Poland	Warsaw	SM	Atrium Targówek	714.74	714.74	FIT-OUT 150 EUR/m²	NEW
10	CCC	16.10.2025	Poland	Morąg	RP	PARK HANDLOWY Morąg	449.15	449.15	FIT-OUT 300 EUR/m²	NEW
11	HalfPrice	17.10.2025	Czechia	Karlovy Vary	SM	Karlowe Vary Varyada	1408	1408	FIT-OUT 241,600 EUR (200 EUR/m² for 1208 m²)	NEW
12	HalfPrice	17.10.2025	Ukraine	Kiev	SM	LAVINA MALL	2193	1007	Works in an open store	EXPANSION
13	CCC	17.10.2025	Ukraine	Izmail	SM	POKROVSKY	401	401	+CCC shell&core	NEW
14	CCC	18.10.2025	Poland	Siemiatycze	RP	PARK HANDLOWY SIEMIATYCZE	583	0	Change to H+ / Night work in an open and stocked store	LIFTING
15	EOB	18.10.2025	Poland	Wałbrzych	SM	VICTORIA Wałbrzych	545.63	0		RENOVATION
16	Worldbox	18.10.2025	Poland	Sulechów	RP	PARK HANDLOWY Sulechów	404.35	404.35	Turnkey space; handover and opening	NEW
17	CCC	18.10.2025	Poland	Sulechów	RP	PARK HANDLOWY Sulechów	404.98	404.98	Turnkey space; handover and opening	NEW
							TOTAL	13 120		

PLANNED RETAIL SPACE GROWTH CCC GROUP 2025

Worldbox		OPENINGS + EXPANSIONS + RELOCATIONS + REDUCTIONS				
No.	Market	Plan [m2]	Completed [m2]	To be completed [m2]	New investments	Changes in retail space
1	Poland	65 739	33 976	31 763	117	0
2	Foreign	25 861	7 981	17 880	43	0
TOTAL		91 600	41 957	49 643	160	0
BALANCE		91 600	41 957	49 643	160	

CCC Group	Plan [m2]	Δ% vs Plan 2024	Completed [m2]	Completed [%]	To be completed [m2]	Store balance
TOTAL	325 800	330%	159 672	49.01%	166 129	350