

Update of the quarter report (report 12/2008)

27.02.2008 /Issuer/

Legal basis:

Art.56 (1)(2) Act on Offerings – periodic and current information

The Management Board of NG2 S.A. informs that in consolidated profit and loss account for IVQ2007 incorrectly entered financial result of CCC BOTY CZECH s.r.o. as a result of accounting errors. NG2 S.A. presents revised consolidated profit and loss account as annex to this report.

1/ *Mariusz Gnysz* - *Vice-President*

2/ *Lech Chudy* - *Vice-President*