

(Current report No. 21/2009)

15.06.2009 /The Issuer/

The opinion of the Supervisory Board of the NG2 S.A. on annual statements and the situation of the Company in the 2008.

Legal basis.

Other regulations

The Management of the NG2 S.A. with accordance to "Best Practices in Companies listed on the Warsaw Stock Exchange (WSE)" publishes statements of the Supervisory Board of the NG2 S.A. accepted on its meeting dated 15th June 2009.

Signatures:

1. Mariusz Gnych – Vice-President
2. Piotr Nowjalis – Vice-President