

(Current report No. 26/2009)

30.06.2009 /the Issuer/

Changes in the statute of the NG2 S.A.

Legal basis:

Art. 56(1)(2) Act on offering – current and periodic information

With accordance to the Resolution of the Minister of the Finance dated 19 February 2009 on current and periodic information relayed by issuers of securities [...] (Journal of Laws No. 33(259)), the Management of the NG2 S.A. hereby informs that the General Meeting of Shareholders according to the resolution no. 26/ZWZA/2009 dated 29 June 2009 changed the content of § 5 of the Company Statute. Additional the Management of the NG2 S.A. conveys the content of §5 of the Company Statute, the content of the change made and the consolidated text of the Company Statute.

Signatures:

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president