

(Current report No. 53/2009)

18.11.2009 /the Issuer/

Changes in the statute of the NG2 S.A.

Legal basis:

Art. 56(1)(2) Act on offering – current and periodic information

With accordance to the Resolution of the Minister of the Finance date 19 February 2009 on current and periodic information relayed by issuers of securities [...](Journal of Laws No.33(259)), the Management of the NG2 S.A. conveys the content of the Company Statute with changed with according to the Resolution No. 3 and Resolution No. 4 of the General Meeting of Shareholders from 12 November 2009.

1/ Mariusz Gnych – Wiceprezes

2/Piotr Nowjalis - Wiceprezes