

SELECTED NON-CONSOLIDATED FINANCIAL INFORMATION	in PLN '000		in EUR '000	
	2012	2011	2012	2011
	31 Dec 2012	31 Dec 2011	31 Dec 2012	31 Dec 2011
I. Net revenue from the sale of products, goods and materials	1,258,681	1,038,451	301,582	250,828
II. Profit on operating activities	88,842	119,233	21,287	28,800
III. Gross profit	69,529	109,976	16,659	26,564
IV. Net profit	57,174	87,628	13,699	21,166
V. Net cash flow from operating activities	166,504	(30,266)	39,895	(7,310)
VI. Net cash flow from investing activities	(49,565)	(98,743)	(11,876)	(23,850)
VII. Cash flow from finance activities	(46,468)	86,906	(11,134)	20,991
VIII. Total net cash flow	70,471	(42,103)	16,885	(10,170)
IX. Earnings per share (PLN/EUR)	1.49	2.28	0.36	0.55
X. Diluted earnings per share (PLN/EUR)	1.49	2.28	0.36	0.55
XI. Total assets	911,784	923,529	223,028	209,095
XII. Liabilities and provisions for liabilities	552,724	550,862	135,200	124,720
XIII. Non-current liabilities	123,855	216,317	30,296	48,976
XIV. Current liabilities	428,869	334,545	104,904	75,744
XV. Shareholders' equity	359,060	372,667	87,828	84,374
XVI. Share capital	3,840	3,840	939	869
XVII. Number of shares (units)	38,400,000	38,400,000	38,400,000	38,400,000
XVIII. Book value per share (PLN/EUR)	9.35	9.70	2.29	2.20
XIX. Diluted book value per share (PLN/EUR)	9.35	9.70	2.29	2.20
XX. Declared or disbursed dividend per share (PLN/EUR)	1.60	1.50	0.39	0.34

The financial information was converted to EUR in accordance with the following rules:

- each asset and liability: according to the average exchange rate announced by the National Bank of Poland on 31 December 2012: 1 EUR= 4.0882 and on 31 December 2011: 1 EUR= 4.4168.
- each item in the global income statement and cash flow statement: according to rates which constitute the arithmetic mean of the average exchange rates announced by the National Bank of Poland on the last day of each completed month in the following reporting periods: 1 January 2012 – 31 December 2012 and 1 January 2011 – 31 December 2011, respectively: 1 EUR = 4.1736 and 1 EUR = 4.1401.

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING ACCOUNTING RECORDS		
Edyta Banaś	Head of Accounting	
SIGNATURES OF ALL MANAGEMENT BOARD MEMBERS		
Dariusz Miłek	President of the Management Board	
Mariusz Gnych	Vice-President of the Management Board	
Piotr Nowjalis	Vice-President of the Management Board	

Polkowice, 30 April 2013