

**NOTICE OF CONVENING A BONDHOLDERS' MEETING
OF BONDS 1/2018
OF CCC JOINT STOCK COMPANY WITH
REGISTERED OFFICE IN POLKOWICE
ISSUED ON 29 JUNE 2018**

Polkowice, 25 May 2022

1. CONVENING THE BONDHOLDERS' MEETING

- 1.1 CCC S.A. with its registered office in Polkowice, at ul. Strefowa 6, 59-101 Polkowice, whose documentation is kept by the District Court for Wrocław-Fabryczna in Wrocław, 9th Economic Department of the National Court Register, entered in the National Court Register under number 0000211692, NIP 6922200609, REGON 390716905, with a share capital of 5,486.800 PLN (paid in full) (the "**Issuer**"), acting pursuant to Article 50(1)(3) and Article 51(1)-(3) of the Bond Act of 15 January 2015 (the "**Bond Act**"), hereby on its own initiative convenes a meeting of the bondholders of bonds series 1/2018 issued by the Issuer on 29 June 2018 (the "**Bonds**") (the "**Bondholders' Meeting**").
- 1.2 The Bondholders' Meeting will be held on 20 June 2022 at 14:00 at the following address: CCC Office in Warsaw, Plac Marszałka Józefa Piłsudskiego 1, 00-073 Warsaw.
- 1.3 Pursuant to Article 53(3)-(5) of the Bond Act, the Issuer announces that it will not be possible to participate in the Bondholders' Meeting by means of electronic communication.

2. SUBJECT AND AGENDA OF THE BONDHOLDERS' MEETING

- 2.1 The subject of the Bondholders' Meeting will be the amendment of the terms and conditions of issue applicable to the Bonds ("**Terms of Issue**"), including the provisions of qualified Terms of Issue referred to in Article 49.1 of the Bond Act, concerning in particular the exclusion of Sp. z o. o. "Obuv" (formerly: Sp. z o.o. CCC Russia) with its registered office in Moscow from certain obligations under the Terms of Issue, the rules for releasing the guarantors from the guarantees granted and the amendment of certain definitions contained in the Terms of Issue, including: "Excluded Company".
- 2.2 The following agenda is set for the Bondholders' Meeting:
 - 1) Opening of the Bondholders' Meeting;
 - 2) electing of the chairman of the Bondholders' Meeting;
 - 3) drawing up the attendance register;

- 4) confirming that the Bondholders' Meeting has been duly convened and that the Bondholders' Meeting is capable of adopting resolutions;
- 5) giving the floor to the participants of the Bondholders' Meeting on the resolutions to be adopted;
- 6) approving the agenda of the Bondholders' Meeting;
- 7) voting by the Bondholders' Meeting on the adoption of a resolution or resolutions to amend the Terms of Issue, including the provisions of the qualified Terms of Issue referred to in Article 49.1 of the Bond Act;
- 8) closing of the Bondholders' Meeting.

2.3 Each Bondholder shall have the right to request a copy of documents relating to matters on the agenda. Copies of the relevant documents shall be issued no later than 7 days before the date of the Bondholders' Meeting.

3. PARTICIPATION AT THE BONDHOLDERS' MEETING

- 3.1 The Meeting of Bondholders may be attended by Bondholders who submitted to the Issuer's registered office at ul. Strefowa 6, 59-101 Polkowice, the original deposit certificate referred to in Art. 9 of the Act of 29 July 2005 on trading in financial instruments, confirming that the Bondholder holds Bonds and that the Bonds are blocked until the date of the Bondholders' Meeting (inclusive). Bonds held by entities comprising the Issuer's capital group within the meaning of Art. 3.1.44 of the Accounting Act of 29 September 1994 do not entitle their holders to participate in the Bondholders' Meeting. The certificate referred to above should be submitted by a Bondholder at least 7 days before the date of the Bondholders' Meeting, i.e. by 13 June 2022, and may not be collected before its conclusion.
- 3.2 For at least 3 business days before the opening of the Bondholders' Meeting, the Issuer shall make available at its registered office the list of Bondholders entitled to participate in the Bondholders' Meeting. Each Bondholder has the right to inspect the list and request a copy of the list against reimbursement of costs of its preparation or sending the list, free of charge, by e-mail to the address indicated by him.
- 3.3 A Bondholder may participate in the Bondholders' Meeting and exercise voting rights in person or by proxy. The granting and revocation of a power of attorney shall be in writing under pain of nullity.
- 3.4 A Bondholder's proxy may not be a member of the Issuer's governing bodies, an employee of the Issuer, a member of the governing bodies of an entity exercising control over the Issuer or an employee of such an entity. The provisions on the exercise of the voting right by a proxy shall apply accordingly to the exercise of the voting right by another representative.
- 3.5 Detailed rules concerning the conduct and participation in the Bondholders' Meeting are regulated in the Terms of Issue and the Bond Act.
- 3.6 Organisational provisions:
 - 3.6.1 In order to properly hold the Meeting, the Issuer kindly requests Bondholders interested in attending the Bondholders' Meeting to contact the Issuer directly (e-mail address: anna.raftowicz@ccc.eu, message title: "Bondholders' Meeting"). Furthermore, in order to facilitate the Bondholders' Meeting, please send copies of documents entitling Bondholders to



t: +48 (76) 84 58 400 | t: +48 (76) 84 58 500
f: +48 (76) 84 58 431 | ccc@ccc.eu | www.ccc.eu

participate in the Bondholders' Meeting to the following e-mail address:
anna.raftowicz@ccc.eu;

- 3.6.2 Upon arrival at the Meeting, before signing the attendance list, the proxy should present the power of attorney granted in writing and other documents entitling the proxy to attend the Bondholders' Meeting.