

**ANNOUNCEMENT OF CONVENING A MEETING OF BONDHOLDERS OF SERIES 1/2018 BONDS  
OF CCC S.A., BASED IN POLKOWICE,  
ISSUED ON 29<sup>TH</sup> JUNE 2018.  
Polkowice, 23<sup>RD</sup> March 2020.**

**I. Convening the Bondholders' Meeting**

The Management Board of CCC S.A. based in Polkowice, at 6 Strefowa Street, 59-101 Polkowice, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for Wrocław-Fabryczna in Wrocław, IX Economic Department of the National Court Register under number 0000211692, having the REGON number: 390716905, Taxpayer Identification Number /NIP/: 692-220-06-09, having the website ccc.eu ("**Issuer**") acting on the basis of Article 50.1.1 and 3) and Article 51 of the Act of 15 January 2015 on bonds (i.e. Journal of Laws of 2018, item 483 as amended) ("**Act on Bonds**") and item 6.3 of the terms and conditions of issue hereby convenes, on its own initiative, a meeting of the bondholders ("**Bondholders' Meeting**") of series 1/2018 bonds issued by the issuer on 29<sup>th</sup> June 2018 with the total nominal value of PLN 210,000,000 (the "**Bonds**").

The Bondholders' Meeting will be held on **15<sup>th</sup> April 2020 at 12:00**, Warsaw, at the address: Creative City Concept ("Showroom CCC") in Warsaw, at 104 Marszałkowska Street (II floor, above the CCC store).

**II. Subject and agenda of the Bondholders' Meeting**

The subject of the Bondholders' Meeting will be to change the terms and conditions of issue applicable to the Bonds ("**Terms of Issue**") by adopting a resolution on changing the terms and conditions of issue of the Bonds.

The following agenda shall be established for the Bondholders' Meeting:

1. Opening of the Bondholders' Meeting;
2. Election of the Chairman of the Bondholders' Meeting;
3. Preparing and signing the attendance list;
4. Statement of the correctness of convening the Bondholders' Meeting and its ability to adopt resolutions;
5. Adopting a resolution on changing the (non-qualified) Terms and Conditions of Bonds Issue;
6. Closing of the Bondholders' Meeting.

The bondholder shall have the right to request a copy of documents relating to matters on the agenda. Copies of relevant documents should be issued not later than 7 days before the date of the Bondholder Meeting.

**III. Participation in the Meeting of Bondholders**

1. The Meeting of Bondholders may be attended by bondholders who, in accordance with the following paragraph, have submitted their address at the Issuer's registered office: Polkowice 59-101, ul. Strefowa 6, original deposit certificate referred to in Article 9 of the Act on Trading in Financial Instruments of 29<sup>th</sup> July 2005 confirming that the bondholder holds the Bonds and that the Bonds have been blocked until the date of the Bondholders' Meeting.
2. The deposit certificate should be submitted by the bondholder at least 7 days before the date of the Bondholders' Meeting. The deposit certificate may not be withdrawn before the end of the Bondholders' Meeting.

3. The list of bondholders entitled to participate in the Bondholders' Meeting shall be made available by the Issuer at the Issuer's registered office 3 working days before the beginning of the Bondholders' Meeting. The Bondholder has the right to review the list and demand a copy of the list against reimbursement of the cost of its preparation or sending the list free of charge by e-mail to the address indicated by him/her.
4. A Bondholder may participate in the Bondholders' Meeting and exercise their voting rights in person or by proxy. Granting and revoking a power of attorney shall be made in writing under pain of nullity.
5. The proxies and representatives of bondholders who are not natural persons should additionally present at the Meeting of Bondholders a current excerpt from the National Court Register, the Investment Fund Register or other relevant register relevant for the Bondholder.
6. A member of the Issuer's bodies, an employee of the Issuer, a member of the bodies of an entity exercising control over the Issuer or an employee of such an entity may not be the bondholder's proxy. The provisions on the exercise of the voting right by an attorney shall apply accordingly.
7. In addition to the Bondholders, the following may participate in the Meeting: The Issuer, financial or legal advisors to the Issuer and financial or legal advisors to the Bondholders. Such persons have the right to express their opinions on matters discussed at the Meeting. In addition, the Chairman of the Meeting may allow other persons to participate in the Meeting
8. Detailed rules concerning the course and participation in the Bondholders' Meeting are regulated in the Terms of Issue and the Bond Act.
9. The Issuer reserves the right to cancel the Meeting.
10. Organizational provisions:
  - 10.1. In order to properly hold the Meeting, the Issuer kindly requests the bondholders interested in participating in the Meeting of Bondholders to contact the Issuer directly (e-mail address: ccc@ccc.eu, message title: " Bondholders' Meeting "). In addition, in order to facilitate the course of the Bondholders' Meeting, please send copies of documents entitling the Bondholders to participate in the convened Meeting of Bondholders to the e-mail address: ccc@ccc.eu).
  - 10.2. Upon arrival at the Meeting, before signing the attendance list, the attorney should present the power of attorney granted in writing and other documents referred to in point 7 above.