

14 April 2023

From:

ULTRO S.à r.l.

2, Place de Strasbourg
L-2562 Luxembourg

To:

**Management Board
of CCC S.A.**

ul. Strefowa 6
59-101 Polkowice

Declaration of participation in the public offering of new shares to be issued by CCC S.A. with its registered office in Polkowice (the “Company”)

With reference to the letter from **ULTRO S.à r.l.** (*Société à responsabilité limitée*) with its registered office in Luxembourg, address: 2, Place de Strasbourg, L-2562 Luxembourg, registered in the Register of Commerce and Companies (*Registre de Commerce et des Sociétés*) under number B207792 (the “**Shareholder**”) dated 21 October 2022, regarding the Shareholder’s willingness to make efforts in order to provide the Company with additional capital funding, submitted together with a request to convene an Extraordinary General Meeting of the Company (the “**Declaration**”),

the Shareholder confirms its willingness and undertakes to take up and pay for the new shares (the “**Offer Shares**”) to be issued by the Company pursuant to, and on the terms and conditions set out in, the Resolution No. 3/NWZA/2022 of the Extraordinary General Meeting of the Company dated 17 November 2022 (the “**Issue Resolution**”), for the issue price set out in the Issue Resolution, in a number of not less than 5,365,657 Offer Shares (for a total amount of no less than PLN 193.75 million). The number of shares indicated (assuming that all Offer Shares are taken up) equals to the number of shares to which the Shareholder is eligible as a result of exercising the Pre-emptive Right (as defined in the Issue Resolution).

The Shareholder authorizes the Company to disclose the contents of this Declaration for the purpose of conducting the offering of the Offer Shares, in accordance with the applicable laws and regulations, and in connection with any administrative or legal proceedings concerning the matters contemplated herein.



ULTRO S.à r.l.