

**ANNOUNCEMENT OF CONVENING A MEETING OF BONDHOLDERS  
OF SERIES 1/2018 BONDS**

**OF CCC S.A., BASED IN POLKOWICE,**

**ISSUED ON 29<sup>TH</sup> JUNE 2018.**

Polkowice, 25<sup>TH</sup> February 2021

**1. Convening the Bondholders' Meeting**

- 1.1. The Management Board of CCC S.A. based in Polkowice, at 6 Strefowa Street, 59-101 Polkowice, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for Wrocław-Fabryczna in Wrocław, IX Economic Department of the National Court Register under number 0000211692, having the Taxpayer Identification Number /NIP/: 692-220-06-09, REGON number: 390716905, the share capital - 5 486 800 PLN (paid in full) ("**Issuer**") acting on the basis of Article 50.1.3 and Article 51.1-3 of the Act of 15 January 2015 on bonds ("**Act on Bonds**") hereby convenes, on its own initiative, a meeting of the bondholders ("**Bondholders' Meeting**") of series 1/2018 bonds issued by the issuer on 29<sup>th</sup> June 2018 (the "**Bonds**").
- 1.2. The Bondholders' Meeting will be held on 19<sup>th</sup> March 2021 at 12:00, Warsaw, at the address: Creative City Concept ("Showroom CCC") in Warsaw, at 104 Marszałkowska Street (II floor, above the CCC store).
- 1.3. According to Article 53.3-5 of the Act on Bonds, the Issuer informs that participation in the Bondholders' Meeting by means of electronic communication will not be possible.

**2. Subject and agenda of the Bondholders' Meeting**

- 2.1. The subject of the Bondholders' Meeting will be to change the terms and conditions of issue applicable to the Bonds ("**Terms of Issue**"), including the qualified provisions of the Terms of Issue referred to in Art. 49.1 of the Act on Bonds.
- 2.2. The following agenda shall be established for the Bondholders' Meeting:
  - 2.2.1. Opening of the Bondholders' Meeting;
  - 2.2.2. Election of the Chairman of the Bondholders' Meeting;
  - 2.2.3. Preparing and signing the attendance list;
  - 2.2.4. Statement of the correctness of convening the Bondholders' Meeting and its ability to adopt resolutions;
  - 2.2.5. Giving the opportunity to the participants of the Bondholders' Meeting to speak on the adopted resolutions;
  - 2.2.6. Approval of the agenda of the Bondholders' Meeting;
  - 2.2.7. Voting by the Bondholders' Meeting on adopting a resolution or resolutions on amending the Terms of Issue, including the qualified provisions of the Terms of Issue referred to in Art. 49.1 of the Act on Bonds;
  - 2.2.8. Closing of the Bondholders' Meeting.

- 2.3. The bondholder shall have the right to request a copy of documents relating to matters on the agenda. Copies of relevant documents should be issued not later than 7 days before the date of the Bondholder Meeting.

### **3. Participation in the Meeting of Bondholders**

- 3.1. The Meeting of Bondholders may be attended by bondholders who, in accordance with the following paragraph, have submitted their address at the Issuer's registered office: Polkowice 59-101, ul. Strefowa 6, original deposit certificate referred to in Article 9 of the Act on Trading in Financial Instruments of 29<sup>th</sup> July 2005 confirming that the bondholder holds the Bonds and that the Bonds have been blocked until the date of the Bondholders' Meeting (including this date). To participate in the Bondholders' Meeting shall not entitle the bonds held by the entities of the capital group of the Issuer within the meaning of Art. 3.1.44 of the Accounting Act of 29<sup>th</sup> September 1994. The deposit certificate should be submitted by the bondholder at least 7 days before the date of the Bondholders' Meeting, i.e. until 12<sup>th</sup> March 2021 and may not be withdrawn before the end of the Bondholders' Meeting.
- 3.2. The list of bondholders entitled to participate in the Bondholders' Meeting shall be made available by the Issuer at the Issuer's registered office at least 3 working days before the beginning of the Bondholders' Meeting. The Bondholder has the right to review the list and demand a copy of the list against reimbursement of the cost of its preparation or sending the list free of charge by e-mail to the address indicated by him/her.
- 3.3. A Bondholder may participate in the Bondholders' Meeting and exercise their voting rights in person or by proxy. Granting and revoking a power of attorney shall be made in writing under pain of nullity.
- 3.4. A member of the Issuer's bodies, an employee of the Issuer, a member of the bodies of an entity exercising control over the Issuer or an employee of such an entity may not be the bondholder's proxy. The provisions on the exercise of the voting right by an attorney shall apply accordingly.
- 3.5. Detailed rules concerning the course and participation in the Bondholders' Meeting are regulated in the Terms of Issue and the Act of Bonds.
- 3.6. Organizational provisions:
- 3.6.1. In order to properly hold the Meeting, the Issuer kindly requests the bondholders interested in participating in the Meeting of Bondholders to contact the Issuer directly (e-mail address: [anna.raftowicz@ccc.eu](mailto:anna.raftowicz@ccc.eu), message title: " Bondholders' Meeting "). In addition, in order to facilitate the course of the Bondholders' Meeting, please send copies of documents entitling the Bondholders to participate in the convened Bondholders' Meeting to the e-mail address: [anna.raftowicz@ccc.eu](mailto:anna.raftowicz@ccc.eu)).
- 3.6.2. Upon arrival at the Meeting, before signing the attendance list, the attorney should present the power of attorney granted in writing and other documents entitling to participate in the convened Bondholders' Meeting.
- 3.7. The Issuer reserves that, due to the fact that on 16<sup>TH</sup> March 2021, another Bondholders' Meeting was convened with the agenda identical to the agenda of the hereby convened Bondholders' Meeting, if at the Bondholders' Meeting convened for 16<sup>TH</sup> March 2021, resolutions requested by the Issuer to amend the Terms of Issue will be adopted, convened Bondholders' Meeting will be pointless, and therefore may be canceled or held without taking resolutions on changing the Issue Terms. The Issuer will inform about the outcome of the Bondholders' Meeting convened for March 16, 2021 and the planned steps related to the Bondholders' Meeting convened for 19<sup>TH</sup> March 2021 in separate announcements.