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Determination of the number of Series L and Series M shares to be offered for subscription by the Company

Current Report No. 14/2023

20.04.2023 / Issuer /

Legal basis:
Article 17 Section 1 of MAR – confidential information

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With reference to the current report No. 13/2023 of 17 April 2023, CCC S.A. with its registered office in Polkowice (the “**Issuer**” or the “**Company**”) announces that acting pursuant to the authorization granted under Resolution No. 3/NWZA/2022 of the Extraordinary General Meeting of the Company of 17 November 2022 regarding the increase of the Company's share capital through the issuance of ordinary series L shares (“**Series L Shares**”) and series M shares (“**Series M Shares**”, together with Series L Shares as the “**New Issue Shares**”), depriving the existing shareholders of the preemptive rights to all Series L Shares and Series M Shares, applying for admission and introduction of Series L Shares, rights to Series M Shares and Series M Shares to trading on a regulated market operated by the Warsaw Stock Exchange dematerialisation of Series L Shares, the rights to Series M Shares and Series M Shares, authorisation to conclude an agreement for the registration of Series L Shares, the rights to Series M Shares and Series M Shares with a securities depository, and amendment of the Company's Articles of Association (the “**Issue Resolution**”), the Management Board of the Company, upon the completion of the accelerated book-building for Series L Shares and Series M Shares on 20 April 2023, has determined that the Company will make offers to the investors to subscribe for a total of 14,000,000 (fourteen million) Nowe Issue Shares, including:

- (i) 5,878,535 Series L Shares; and
- (ii) 8,121,465 Series M Shares.

Offer for Ultro to acquire New Issue Shares shall be made after the Company's Supervisory Board has given its consent to conclude a transaction with a related party pursuant to the provisions of the Public Offering and the Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies Act dated 29 July 2005, as amended.

IMPORTANT NOTICES

This current report was prepared in accordance with Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 56 Section 1 Item 2 of the Act of 29 July 2005 on Public Offerings, the Conditions for Introducing Financial Instruments to an Organized Trading System, and Public Companies.



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Signatures:

1/ *Karol Półtorak* - Vice President of the Management Board

2/ *Łukasz Stelmach* - Proxy