

## Determination of the issue price and the final number of Company's series N new ordinary bearer shares to be offered for subscription by the Company

### (Current Report No. 15/2025)

19 March 2025 / Issuer

Legal basis:

Article 17(1) MAR – inside information

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With reference to the current report No. 13/2025 of 17 March 2025 CCC S.A. with its registered office in Polkowice (the "**Issuer**" or the "**Company**") announces that acting pursuant to the authorization granted under Resolution No. 5/NWZA/2025 of the Extraordinary General Meeting of the Company of 17 March 2025 regarding the increase of the Company's share capital through the issuance of series N ordinary bearer shares, depriving the existing shareholders of the preemptive rights to all series N Shares, applying for admission and introduction of series N shares and rights to series N shares to trading on a regulated market operated by the Warsaw Stock Exchange dematerialization of series N shares and the rights to series N shares, authorization to conclude an agreement for the registration of series N shares and the rights to series N shares with a securities depository, and amendment of the Company's Articles of Association (the "**Issue Resolution**"), the Management Board of the Company, upon the completion of the accelerated book-building for series N ordinary bearer shares (the "**New Issue Shares**") on 18 March 2025, has determined that the Company will make offers to the investors to subscribe for a total of 8,157,894 (eight million one hundred and fifty-seven thousand eight hundred and ninety-four) New Issue Shares at an issue price of PLN 190.00 (one hundred and ninety zlotys) per 1 New Issue Share.

Offer to acquire New Issue Shares to Ultro Investment P.S.A. with its registered office in Lubin shall be made after the Company's Supervisory Board has given its consent to conclude a transaction with a related party pursuant to the provisions of the Public Offering and the Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies Act dated 29 July 2005, as amended.

### IMPORTANT NOTICES

This current report was prepared in accordance with Article 17(1) of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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*Signatures:*

*1/ Karol Półtorak - Vice President of the Management Board*

*2/ Łukasz Stelmach - Vice President of the Management Board*