

## Announcement on the share sale transaction commencement

(Current report No. 27/2015)

01.06.2015 /The Issuer/

Legal basis:

Art. 56(1)(1) Act on Offering – inside information

Not for distribution directly or indirectly in or into the United States, Australia, Canada or Japan.

The Management Board of CCC SA (the Company) hereby gives notice that they have received today an information notice of the commencement of a sale transaction by Ultro S.A. ("Ultro") of up to 3,010,000 shares representing 7.84% of all shares and 6.67% of the total number of votes at the General Meeting of the Company in the form of an accelerated bookbuilding.

According to the Company's knowledge UBS Limited and WOOD & Company Financial Services, AS Spółka Akcyjna Oddział w Polsce perform the roles of Joint Global Coordinators and Bookrunners.

## **Disclaimer**

This material constitutes fulfillment of disclosure obligations to which the Company is subject as a public company with shares listed on a regulated market in Poland and is not an offer for sale of securities in the United States of America or any other jurisdiction.

The securities referred to in this material (the "Securities") have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold, except in a transaction not subject to, or pursuant to an exemption from, the registration requirements of the Securities Act. The Securities are being offered and sold in the United States only to qualified institutional buyers (QIBs) as defined in, and in reliance on, Rule 144A under the Securities Act ("Rule 144A") and outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. Neither Ultro S.A. (the "Selling Shareholder") nor the Company intends to register any part of the offering in the United States. Prospective investors are hereby notified that any seller of the Securities may be relying on the exemption from the provisions of Section 5 of the Securities Act provided by Rule 144A.

The material set forth herein is for information purposes only and is not an offer to sell, or the solicitation of an offer to buy, any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful, and, in particular, is not for release, publication or distribution in or into the United States of America, Australia, Canada or Japan.

Publication of this information does not constitute making information available to promote the purchase or acquisition of securities or an inducement of their purchase or acquisition within the meaning of Article 53 section 1 of the Polish Act of 29th July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, as amended ("Public Offering Act"), and does not constitute a promotional campaign (akcja promocyjna) within the meaning of Article 53 of the Public Offering Act.

This material and any subsequent offer of securities may be restricted by law in certain jurisdictions and persons receiving this material or any subsequent offer should inform themselves about and



observe any such restrictions and must not under any circumstances forward this material to any other person. Failure to comply with such restrictions may violate securities laws of any such jurisdiction.

This material is only addressed to and directed at persons in member states of the European Economic Area who are 'qualified investors' within the meaning of Article 2(1)(e) of the Prospectus Directive. In addition, in the United Kingdom this material is being distributed to and is directed only at qualified investors who (i) are investment professionals falling within Article 19(5) of the British Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Financial Promotion Order"), (ii) persons falling within any of the categories of persons described in Article 49 of the Financial Promotion Order, and (iii) any other persons to whom it may otherwise lawfully be made (all such persons together being referred to as "relevant persons"). Any investments or investment activity to which these materials relate are available only to relevant persons in the United Kingdom and qualified investors in any member state of the European Economic Area other than the United Kingdom, and will only be engaged with such persons.

Any investment decision to buy Securities must be made solely on the basis of publicly available information. Such information is not the responsibility of UBS Limited ("UBS") and WOOD & Company Financial Services A.S., Spółka Akcyjna Oddział w Polsce ("WOOD & Co") and has not been independently verified by UBS and WOOD & Co.

UBS and WOOOD & Co are acting for the Selling Shareholder and no one else in connection with the offering and will not be responsible to anyone other than the Selling Shareholder for providing advice or protections afforded to clients in relation to any transaction or any matters referred to in this material.

Each of UBS and WOOD & Co may participate in the offering as institutional investors.

## Signatures:

1/ Mariusz Gnych – Vice - President 2/ Piotr Nowjalis – Vice - President