

Determination of the issue price of Series I and Series J new shares issued by CCC S.A., the number of Series I and Series J shares to be offered for subscription by the Company; determination by Ultro S.à r.l. of the sale price per share and the number of existing ordinary bearer shares in CCC S.A. being sold

Current Report No. 29/2020

30.04.2020 /Issuer/

Legal basis:

Article 17 Section 1 of MAR – inside information

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With reference to the current report No. 28/2020 of 27 April 2020, CCC S.A. with its registered office in Polkowice (the “**Issuer**” or the “**Company**”) announces that acting pursuant to the authorization granted under Resolution No. 3/NWZA/2020 of the Extraordinary General Meeting of the Company of 17 April 2020 regarding an increase of the Company’s share capital by way of issuing Series I (the “**Series I Shares**”) and Series J (the “**Series J Shares**”) ordinary shares, excluding existing shareholders’ preemptive rights with respect to all Series I and Series J shares, seeking the admission and introduction of the Series I Shares, the rights to Series I Shares and the Series J Shares to trading on the regulated market operated by the Warsaw Stock Exchange, the dematerialization of the Series I Shares, the rights to Series I Shares and the Series J Shares, the authorization to execute an agreement for the registration of the Series I Shares, the rights to Series I Shares and the Series J Shares in the national depository of securities, as well as amending the Articles of Association of the Company (the “**Issue Resolution**”), the Management Board of the Company, upon the completion of the accelerated book-building for Series I Shares and Series J Shares on 29 April 2020, has determined as follows:

(1) the issue price of the Series I Shares and Series J Shares (jointly the “**New Shares**”) will be the same and equal to 37.00 per New Share (the “**Issue Price**”);

(2) the Company will place:

– offers to subscribe for 6,850,000 Series I Shares in total to investors (other than Ultro S.à r.l. (“**Ultro**”)) and

– an offer to subscribe for 6,850,000 Series J Shares in total to Ultro.

In addition, the Management Board of the Company announces that it has been informed than on 29 April 2020 the accelerated book-building process was completed for the sale of existing ordinary bearer shares in the Company (the “**Sale Shares**”) by Ultro. In this process:

(1) Ultro decided to sell 2,062,535 Sale Shares and confirmed the intention to subscribe for the same number of Series J Shares, i.e. 2,062,535 Series J Shares, and

(2) Ultro determined that the sale price per Sale Share is PLN 37.00 per Sale Share and is equal to the Issue Price.

As a result of the book-building process for the New Shares and the Sale Shares:

(1) 8,912,535 shares in the Company, of which 6,850,000 Series I Shares and 2,062,535 Sale Shares, are offered to be acquired by investors other than Ultro;

(2) the Company intends to make Ultro an offer to subscribe for 6,850,000 Series J Shares.

IMPORTANT NOTICES

This current report was prepared in accordance with Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 56 Section 1 Item 2 of the Act of 29 July 2005 on Public Offerings, the Conditions for Introducing Financial Instruments to an Organized Trading System, and Public Companies.

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Signatures:

1/ Marcin Czyczerski - President of the Management Board

2/ Karol Półtorak - Vice-President of the Management Board