

## **Issue of the Bonds 1/2018 and taking the decision to redeem the part of the bonds of the series 1/2014**

**(Current Report No. 30/2018)**

29.06.2018 / The Issuer /

Legal basis:

Art. 17 sec. 1 of MAR - confidential information

The Management Board of CCC S.A., based in Polkowice (the "Company", "Issuer") in reference to the contents of the reports CR No. 23/2018 as of June 11, 2018 and CR No. 28/2018 as of June 21, 2018, hereby announces that on June 29, 2018, the Company issued the bonds of the series 1/2018 ("Bonds"), as part of the bond issue scheme established by the Company. The bonds were not the subject of a public offering.

The bonds were issued on the following terms of issue:

- 1) Nominal value of one Bond - PLN 1,000;
- 2) Form of Bonds: bearer dematerialized bonds;
- 3) Issue price: equal to the nominal value of one Bond;
- 4) Number of Bonds - 210,000;
- 5) Total nominal value of the Bonds - PLN 210,000,000;
- 6) Redemption of Bonds - one-off redemption at the face value of the Bonds on June 29, 2021;
- 7) Interest rate: according to the variable interest rate, based on WIBOR 6M rate, increased by a fixed margin; interest will be paid in half-year periods;
- 8) Collateral: surety granted by the subsidiaries of the Company, i.e. CCC.eu Sp. z o.o., based in Polkowice and CCC Shoes & Bags Sp. z o.o. based in Polkowice.

At the same time, the Issuer announces that on June 29, 2018 it acquired 163,150 (one hundred sixty three thousand one hundred and fifty) pieces of 1/2014 ordinary bearer series issued by the Company with a total nominal value of PLN 163,150,000 (one hundred sixty three million one hundred and fifty thousand zlotys) ) to be redeemed and the Issuer's Management Board adopted a resolution regarding the redemption of these bonds as of June 29, 2018.

*Signatures:*

*1 / Marcin Czyczerski - Vice President of the Management Board*

*2 / Mariusz Gnych - Vice President of the Management Board*

