

Correcting an obvious typographical error – to the current report no. 38/2017

(Current Report no. 38/2017)

09.06.2017 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on offering – current and periodic information

The Management Board of CCC S.A., based in Polkowice, hereby informs about the correction of an obvious typographical error in the current report No. 38/2017 dated on 8 June 2017. In the aforementioned current report the content of the § 6b. of the Articles of Association was erroneously stated, which after the changes adopted by the OGM is replaced by the following wording:

„§6b.

- 1. The conditional share capital of the Company amounts to not more than PLN 317,892 (three hundred and seventeen thousand eight hundred and ninety two zlotys) and is divided into: (a) no more than 4,000 series E bearer ordinary shares with a nominal value of PLN 0.10 (ten groszy) each; (b) no more than 1,174,920 (one million one hundred seventy four thousand and nine hundred twenty) ordinary bearer series F shares with a nominal value of PLN 0.10 (ten groszy) each, and (c) 2.000.000 (two million) ordinary bearer G-series shares with a nominal value of PLN 0.10 (ten groszy) each.*
- 2. The purpose of the conditional increase of the share capital referred to in item 1 letter (a) above is granting the rights to subscribe for series E shares to the holders of subscription warrants issued pursuant to the resolution of the Extraordinary General Shareholders Meeting No. 6 as of 19 December 2012 (as amended).*
- 3. The purpose of the conditional increase of the share capital referred to in item 1 letter (b) above is granting the rights to series F shares to the holders of series B subscription warrants issued pursuant to the resolution of the Ordinary General Meeting No. 25 as of 8 June 2017 on the conditional increase of the Company's share capital by way of issue of series F shares and issue of series B subscription warrants, excluding in full the pre-emptive rights of the shareholders with respect to series G shares issued within the conditional share capital and series C subscription warrants, as well as on the amendment to the Articles of Association relating to the Management Stock Option Scheme for the years 2017-2019.*
- 4. The purpose of the conditional increase of the share capital referred to in item 1 letter (c) above is granting the rights to series G shares to the holders of series C subscription warrants issued pursuant to the resolution of the Ordinary General Meeting No. 26 as of 8 June 2017 on the conditional increase of the Company's share capital by way of issue of series G shares and issue of series C subscription warrants in connection with the issue of exchangeable debt instruments, excluding in full the pre-emptive rights of the shareholders with respect to series G shares issued within the conditional share capital and series C subscription warrants, as well as on the amendment to the Articles of Association.*
- 5. The persons entitled to take up series E shares are the holders of subscription warrants issued by the Company pursuant to Resolution No. 6 of the Extraordinary General Meeting dated 19 December 2012 (as amended), who are entitled to exercise their right to take up series E shares until 30 June 2018.*
- 6. The persons entitled to take up series F shares are the holders of series B subscription warrants issued by the Company pursuant to Resolution No. 1 of the*



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District Court for Wrocław – Fabryczna, Administrative Section IX of the National Court Register KRS 0000211692
The initial capital – 3 916 400,00 PLN, The amount of paid capital – 3 916 400,00 PLN

Ordinary General Meeting dated 8 June 2017, who are entitled to exercise their right to take up series F shares until 30 June 2024.

7. *The persons entitled to take up series G shares are the holders of series C subscription warrants issued by the Company pursuant to Resolution No. 2 of the Ordinary General Meeting dated 8 June 2017, who are entitled to exercise their right to take up series G shares until 30 June 2023.*
8. *Series E, F and G Shares shall be taken up in exchange for cash contributions.”*

The remaining content of the current report remains unchanged.

Signatures:

1/ Marcin Czyczerski – Vice President of the Management Board

2/ Mariusz Gnych – Vice President of the Management Board



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