

Convening an Extraordinary General Meeting of Shareholders of CCC S.A. on 3 August 2021

(Current report no 45/2021)

05.07.2021 /Issuer/

Legal basis:

Article 56 paragraph 1 point 2 of the Act on Public Offering - current and periodic information

The Management Board of CCC S.A. acting on the basis of Article 399 § 1 of the Code of Commercial Companies shall convene on 3 August 2021, the Extraordinary General Meeting of Shareholders (hereinafter: "EGM"), which will take place at 12:00, at the registered office of CCC S.A. in Polkowice, at 6. Strefowa Street, 59-101 Polkowice.

The EGM is convened, inter alia, in order to obtain the consent of the Shareholders of CCC S.A. to issue bonds convertible into shares with a total nominal value of no more than PLN 360,000,000 (three hundred and sixty million zlotys). The purpose of the issue of the Bonds will be to raise long-term financing for the purchase of 10% of the shares in eObuwie.pl S.A. from MKK3 sp. z o.o., about which the Issuer informed in current reports 14/2021 dated 31 March 2021. (Disclosure of late confidential information concerning the commencement of negotiations with MKK3 sp. z o.o. on an investment in eobuwie.pl S.A.), 15/2021 of 31 March 2021 (Transaction of purchase of shares in eobuwie.pl S.A.) and 41/2021 of 22 June 2021. (Conclusion of agreements for the sale of shares in eobuwie.pl S.A.). The issue of bonds convertible into shares is one of the of the considered alternative methods of financing the buyout of 10% of shares in eObuwie.pl S.A.

The full text of the EGM convening notice is provided as an attachment.

Signatures:

1/ Mariusz Gnych - Vice-President of the Management Board

2/ Hanna Kamińska - Proxy