

Determination of the issue price of series H shares; no new share issues in the nearest future

(Current report No. 47/2017)

07.09.2017 /Issuer/

Legal basis:

Article 17 section 1 of MAR – confidential information

Not for release, publication or distribution directly or indirectly, in or into the United States of America, Australia, Canada or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.

The Management Board of CCC S.A. (the „**Issuer**”; the “**Company**”), with reference to a current report of the Issuer no. 46/2017 dated 6 September 2017, in which the Issuer announced *inter alia* the adoption by the Management Board of the Issuer of a resolution on the increase of the share capital of the Issuer by way of issuing 2,000,000 (two million) shares of H series, within the limits of the authorized capital (“**Series H Shares**”), and its decision to launch the subscription and the offering of Series H Shares, hereby notifies that upon the completion of the accelerated book-building process for the Series H Shares, on the terms set forth in the above mentioned current report of the Issuer, acting on the basis of the authorization granted in § 6a Section 5 of the Articles of Association of the Issuer, it has determined the issue price of Series H Shares at PLN 265 (two hundred sixty five) per one Series H Share (“**Issue Price**”).

The Issue Price of Series H Shares complies with the requirements set out in in § 6a Section 5 letter a) of the Articles of Association of the Issuer.

On 7 September 2017 the Supervisory Board of the Issuer granted consent to determination of the issue price of Series H Shares at the above amount (i.e. at PLN 265 (two hundred sixty five) per one Series H Share).

With reference to the capital raising and the lock-up period of 180 days adopted by the Issuer, as announced by the Issuer in Current Report No. 46/2017 of 6 September 2017, the Issuer’s Management Board announces that the Issuer will not issue any new shares or other share-related instruments or securities giving the right to subscribe for new shares (including convertible bonds subject to Resolution of the Issuer’s General Meeting No. 22/2017 of 8 June 2017 with the issue term expiring no later than on 31 December 2017).

Disclaimer:

This current report was prepared in accordance with Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information on the terms of subscription for the new



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Sąd Rejonowy dla Wrocławia-Fabrycznej we Wrocławiu IX Wydział Gospodarczy Krajowego Rejestru Sądowego KRS 0000211692
Wysokość kapitału zakładowego – 3 916 400,00 PLN, Wysokość kapitału wpłaconego – 3 916 400,00 PLN

shares. This current report is by no means intended, whether directly or indirectly, to promote the subscription of the new shares and does not represent promotional material prepared or published by the Company for the purpose of promoting the new shares or their subscription or for the purpose of encouraging an investor, whether directly or indirectly, to acquire or subscribe for the new shares. The Company has not published and has no intention of publishing any materials aimed at promoting the new shares or their subscription after the date of this current report.

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Signatures:

1/ Marcin Czyczerski – Vice President of the Management Board

2/ Karol Półtorak – Vice President of the Management Board



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