

Concluding the subscription agreements regarding the series H shares

(Current report No. 48/2017)

15.09.2017 /Issuer/

Legal basis:

Article 17 section 1 of MAR – confidential information

Not for release, publication or distribution directly or indirectly, in or into the United States of America, Australia, Canada or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.

The Management Board of CCC S.A. with registered office in Polkowice (the „**Issuer**”; the “**Company**”), with reference to a current report of the Issuer no. 46/2017 dated 6 September 2017, in which the Issuer announced *inter alia* the adoption by the Management Board of the Issuer of a resolution on the increase of the share capital of the Issuer by way of issuing 2,000,000 (two million) shares of H series, within the limits of the authorized capital (“**Series H Shares**”), and its decision to launch the subscription and the offering of Series H Shares, and a current report of the Issuer no. 47/2017 dated 7 September 2017, in which the Issuer announced the issue price of Series H Shares, hereby notifies that the Issuer concluded with investors the subscription agreements relating to subscriptions for 2,000,000 (two million) Series H Shares with an aggregate nominal value (understood as the product of the number of the Series H Shares subscribed for and the issue price of the Series H Shares) of PLN 530,000,000 (five hundred thirty million). The Company further announces that the cash contributions required to cover the Series H Shares were paid in full.

Disclaimer:

This current report was prepared in accordance with Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information on the terms of subscription for the new shares. This current report is by no means intended, whether directly or indirectly, to promote the subscription of the new shares and does not represent promotional material prepared or published by the Company for the purpose of promoting the new shares or their subscription or for the purpose of encouraging an investor, whether directly or indirectly, to acquire or subscribe for the new shares. The Company has not published and has no intention of publishing any materials aimed at promoting the new shares or their subscription after the date of this current report.

This material is not intended for distribution, whether directly or indirectly, within the territory of or in the United States of America or other jurisdictions where such distribution, publication or use may be subject to restrictions or may be prohibited by law. The securities referred to in this material have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may only be offered or sold within the United States under an



CCC S.A. ul. Strefowa 6, 59-101 Polkowice,
tel. (076) 845 84 00, fax. (076) 845 84 31, www.ccc.eu, ccc@ccc.eu, NIP 692-22-00-609

Sąd Rejonowy dla Wrocławia-Fabrycznej we Wrocławiu IX Wydział Gospodarczy Krajowego Rejestru Sądowego KRS 0000211692
Wysokość kapitału zakładowego – 3 916 400,00 PLN, Wysokość kapitału wpłaconego – 3 916 400,00 PLN

exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

Signatures:

1/ Marcin Czyczerski – Vice President of the Management Board

2/ Mariusz Gnych – Vice President of the Management Board



**CCC S.A. ul. Strefowa 6, 59-101 Polkowice,
tel. (076) 845 84 00, fax. (076) 845 84 31, www.ccc.eu, ccc@ccc.eu, NIP 692-22-00-609**

Sąd Rejonowy dla Wrocławia-Fabrycznej we Wrocławiu IX Wydział Gospodarczy Krajowego Rejestru Sądowego KRS 0000211692
Wysokość kapitału zakładowego – 3 916 400,00 PLN, Wysokość kapitału wpłaconego – 3 916 400,00 PLN