

Completion of the call for subscription for sale of all shares in Gino Rossi S.A. and acquisition of Gino Rossi S.A.

(Current Report No. 9/2019)

25.02.2019 /Issuer/

Legal basis:

Art. 17 sec. 1 MAR - confidential information

The Management Board of CCC S.A. ("**Issuer**", "**Inviting**") hereby informs that on February 15, 2019, subscriptions for the sale of shares in Gino Rossi S.A. with its registered office in Słupsk ("**Company**") was finalized as part of a call to subscribe for sale of 50.333.095 ordinary bearer shares, i.e. all shares issued by the Company, entitling to 100% of the total number of votes at the general meeting of the Company at 0.55 PLN (fifty-five groszy) for each share, announced on the basis of art. 74 par. 1 of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws of 2018, item 512) and in accordance with the Regulation of the Minister of Development and Finance as of 14 September 2017 on the templates of calls to subscribe for the sale or exchange of shares of a public company, the detailed manner of their publication and the conditions for acquiring shares as a result of such calls (Journal of Laws of 2017, item 1748) ("**Call**").

On February 20, 2019, as part of the settlement of the Call, transactions were concluded for the purchase of ordinary bearer shares of the Company for a total of 33,283,510 shares, marked with the ISIN code: PLGNRSI00015 ("**Shares**"), which were settled today ("**Call Settlement**").

Therefore, we hereby inform that as a result of the Call Settlement, the Issuer acquired 33,283,510 Shares representing 66.13% of the Company's share capital and entitling to 33,283,510 votes at the General Meeting of the Company representing 66.13% of the total number of votes at the General Meeting of the Company.

Directly before the Call Settlement, the Issuer had not held any shares of the Company.

Following the Call Settlement and as at the date of this current report, the Issuer holds 33,283,510 Shares representing in total 66.13% of the Company's share capital and entitling to 33,283,510 votes at the General Meeting of the Company, representing 66.13% of the total number of votes at the General Meeting of the Company.

Signatures

1 / Karol Póltorak - Vice President of the Management Board

2 / Marcin Czyczerski - Vice President of the Management Board

