

1.1. Balance sheet CCC S.A.

Balance sheet CCC S.A. (‘000 PLN)	Note no.	As at 2006-06-30 EoQ / 2006	As at 2005-12-31 EoY / 2005	As at 2005-06-30 EoQ / 2005
Non-current assets				
Other Intangible assets	5	190	161	157
Property, land and equipment	6	42 062	40 238	34 566
Non-current investments	7	15 064	15 063	15 063
Deferred income tax assets	3	1 075	385	234
Total Non-current assets		58 391	55 847	50 020
Current assets				
Inventories	8	94 383	79 719	89 056
Trade and other receivables	9	45 407	28 192	32 754
Derivative financial instruments	10	64		845
Cash and cash equivalents	11	4 462	32 241	5 735
Other current assets				
Total current assets		144 316	140 152	128 390
Total assets		202 707	195 999	178 410
Equity				
Share capital	12	3 840	3 840	3 840
Share premium	12	74 586	74 586	57 881
Revaluation capital reserve	12	276	276	276
Shares and proprietary stocks				
Other capital reserves	12	42 044	45 728	60 492
Foreign exchange gains/loses from consolidation				
Retained profit/(deficit)	12	24 878	34 716	16 151
Total equity		145 624	159 146	138 640

Non-current liabilities

Interest bearing loans and borrowings

Deferred tax provisions	3	699	444	847
Provisions	14	444	330	708
Non-current lease liabilities				352

Total non-current liabilities		1 143	774	1 907
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Current liabilities

Trade and other account payable	16	20 361	21 407	21 468
Employee benefits payable		3 764	3 415	2 706
Current income tax payable	13	5 309	10 130	4 737
Current lease payable	15	22	114	
Interest bearing loans and borrowings		25 758		8 770
Derivative financial instruments				
Current provisions	14	726	1 013	182

Total current liabilities		55 940	36 079	37 863
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Total equity liabilities		202 707	195 999	178 410
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1.2. Income statement CCC S.A.

INCOME STATEMENT CCC S.A. (‘000 PLN)	Note no.	2 quarters / 2006 financial year from 2006-01-01 to 2006-06-30	2nd quarter / 2006 financial year from 2006-04-01 to 2006-06-30	2 quarters / 2005 financial year from 2005-01-01 to 2005-06-30	2nd quarter / 2005 financial year from 2005-04-01 to 2005-06-30
Sales revenue	1A	186 522	117 907	155 945	91 700
Cost of sales	1F	(108 382)	(65 437)	(94 750)	(55 919)
Gross profit/(loss) on sales		78 140	52 470	61 195	35 781
Other operating income	1B	2 906	2 474	705	760
Selling costs	1G	(44 313)	(26 026)	(33 272)	(19 130)
General and administrative expenses	1H	(6 005)	(3 363)	(6 094)	(3 145)
Other operating expenses	1C	(1 593)	(1 371)	(944)	(394)
Operating profit/(loss)		29 134	24 184	21 641	13 872
Financial income	1D	1 851	1 711	1 021	696
Financial expenses	1E	(293)	(62)	(850)	(434)
Profit/(loss) before tax		30 692	25 833	21 812	14 134
Corporate income tax	3	(5 814)	(4 968)	(5 661)	(3 586)
Net profit/(loss) from continued activities	4	24 878	20 865	16 151	10 548
Abandoned activities					
Net loss from abandoned activities					
Net profit/(loss)		24 878	20 865	16 151	10 548
Earnings per share					
From continued activities					
- basic					
- diluted		0,65	0,54	0,42	0,27
From continued and abandoned activities		0,65	0,54	0,42	0,27
- basic		0,65	0,54	0,42	0,27
- diluted		0,65	0,54	0,42	0,27

1.3. Cash flow

CASH FLOW CCC S.A. (‘000 PLN)	Financial year 2006 from 2006-01-01 to 2006-06-30	Financial year 2005 from 2005-01-01 to 2005-06-30
Net profit/(loss):	24 878	16 151
Total adjustments:	(36 584)	(23 220)
Share of profit of associates		
Depreciation and amortization	2 029	1 317
Loss of fixed assets value		
Loss of firm value		
Profit/(loss) on valuation of investing estates at fair value		
Allowance of firm negative value for income statement		
Profit/(loss) on derivative instruments valuation		
Profit/(loss) on f/x differences		
Profit/(loss) on investments	(510)	(89)
Interest and dividends received, net	(34)	602
Change in provisions	82	326
Change in inventory position	(14 664)	(26 324)
Change in balance of receivables, net	(16 489)	4 923
Change in short-term liabilities, excluding borrowings	(5 518)	(2 991)
Change in deferred income	(1 480)	(433)
Net cash generated from operating activities		
Income tax paid		
Interest paid		
Other corrections		(551)
Net cash from operating activities	(11 706)	(7 069)
Cash flows from investing activities		
Interest received	70	
Dividends received from associates		
Dividends received from available-for-sale investments		
Disposal of investments as held for trading	976	
Disposal of investments as held for sale	1 501	
Disposal of subsidiaries		
Disposal of intangible assets		
Disposal of tangible fixed assets	645	294
Disposal of investing estates		
Purchase of investments as held for trading	1 766	
Purchase of investments available for sale		
Purchase of subsidiary		
Purchase of intangible assets		
Purchase of tangible fixed assets	4 730	6 827
Purchase of investing estates		
Purchase of financial assets in associates		
Net cash from investing activities	(3 304)	(6 533)

Cash flows from financing activities

Inflows from issue of ordinary shares, other capital instruments and capital surcharge

Proceeds from loans and advances	25 758	
Issue of debt securities		
Interest received	135	
Dividends and other payments to shareholders	38 400	
Payments of loans and advances		9 990
Redemption of debt securities		
Payments of financial lease liabilities	92	
Interest	170	602
Other financing outflows		

Net cash from financing activities	(12 769)	(10 592)
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Total net cash flow	(27 779)	(24 194)
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Net increase (decrease) of cash and cash equivalents	(27 779)	(24 194)
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Cash and equivalents at the beginning of the period	32 241	29 929
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Effects of credit line changes on cash	17 358	
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Cash and equivalents at the end of the period	21 820	5 735
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