

Independent auditor's report of the mid-year abridged consolidated financial statement for the period of 1 January to 30 June 2012 for Shareholders and the Supervisory Board of NG2 Spółka Akcyjna.

We conducted an abridged inspection of the mid-year consolidated financial statement of NG2 Spółka Akcyjna (hereinafter the "Company"), with its registered office in Polkowice at ul. Strefowa 6, comprising the mid-year abridged consolidated statement from the total revenue for the period of 1 January to 30 June 2012, the abridged consolidated statement on the financial situation as at 30 June 2012, the mid-year abridged consolidated statement on the changes in equity, the mid-year abridged consolidated statement on the cash flow prepared for the period of 1 January to 30 June 2012 and abridged additional information on the accounting principles assumed and other information for clarification purposes.

The Company's Management Board is responsible for drawing up a mid-year abridged consolidated financial statement which complies with the International Financial Reporting Standards approved by the European Union (MSR 34) relating to mid-year reporting. Our task was to present a report on this mid-year abridged consolidated financial statement on the basis of the inspection conducted.

We conducted the inspection in accordance with the provisions of the national financial reporting standards issued by the National Council of Auditors. The standards impose a duty on us to plan and conduct an inspection in such a manner as to enable us, with a reasonable degree of certainty, to ascertain that the mid-year abridged consolidated financial report does not contain substantial irregularities. We conducted the inspection mainly by analysing the data of the mid-year abridged consolidated financial statement, inspecting account books, and also by using information obtained from the directors and persons responsible for finances and accounts in the Company.

The scope and method of inspecting the mid-year abridged financial report significantly varies from the scope of examination which forms the basis for an opinion on whether the consolidated financial statement complies with the required applicable principles (policy) of accountancy and its reliability and clarity, therefore we are unable to issue such an opinion on the attached statement.

On the basis of the inspection conducted we did not identify anything which would suggest that the attached mid-year abridged consolidated financial statement was not compiled to include all significant aspects in accordance with the International Accounting Standard 34, "Mid-year financial reporting".

The auditor carrying out the inspection on behalf of PricewaterhouseCoopers Sp. z o.o., from a company entered onto the list of entities authorized to examine financial statements under no. 144 was:

Marcin Sawicki

Key Auditor,

registration no. 11393

Wrocław, 27 August 2012.

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PricewaterhouseCoopers Sp. z o.o. is entered in the National Court Register held by the District Court for the capital city of Warsaw under no. KRS 000044655. NIP 526-021-02-28. The share capital is PLN 10,383,900. The company's registered office is in Warsaw Al Armii Ludowej 14