

Draft resolution of the Extraordinary General Meeting of Shareholders of NG2 S.A. (report 1/2008)

03.01.2008 /The Issuer/

Legal basis:

Art. 56 (1)(2) Act on Offerings - current and periodic information

The Management Board of the NG2 S.A. publishes the contents of drafts resolution of the Extraordinary General Meeting of Shareholders of the NG2 S.A. dated 11th January 2008.

Annex:

Draft resolution of the Extraordinary General Meeting of Shareholders of NG2 S.A.

1/ *Mariusz Gnych* *Vice-President*

2 /*Lech Chudy* *Vice-President*