

Signing of a significant agreement (Current report n°2/2010)

08.01.2010 /Issuer/

Legal Basis:

Art. 56 sec. 1 item 2 of the Public Offering Act - current and term information

The Managing Board of NG2 SA states that on 7 January 2010 the Company received signed copies of three agreements concluded with BRE Bank S.A. with its registered office in Warsaw at ul. Senatorska 18. Subject matters of the agreements are as follows:

-the agreement of 23 December 2009 on an investment loan amounting to PLN 30, 000,000.00 (say: thirty million zloty, 00/100), allotted to finance the construction of the logistics and storage depot. The interest rate from the amount in question shall be charged according to varying WIBOR interest rate, increased by the bank's commission. The loan shall be repaid in 20 equal principal installments, the first of which shall be paid on 30 March 2012 and the final one on 30 December 2016.

-the agreement of 23 December 2009 on a loan on the current account up to the amount of PLN 10,000,000.00 (say: Ten million zloty, 00/100) The interest rate from the amount in question shall be charged according to the varying WIBOR interest rate increased by the bank's commission. The loan shall be repaid by 2 January 2013.

-the agreement of 6 January 2010 on granting a guarantee of reimbursing a down payment arising from the agreement concluded by the Company with the Polish Agency for Enterprise Development with its registered office in Warsaw, up to the amount of PLN 13,500,000.00 (say: Thirteen million five hundred thousand zloty, 00/100) The guarantee shall be valid up to 31 January 2012

The following shall constitute collateral for the agreement: a blank bill of exchange together with a blank bill of exchange agreement and a mortgage on properties located in Polkowice and constituting the Company's property.

Remaining provisions do not diverge from the conditions commonly used in this type of agreements

The agreement shall be considered as a significant one based on the amount of equity held.

The amount of loans and guarantees granted by BRE Bank S.A. shall amount to the maximum value of PLN 53, 500,000.00.

1) *Mariusz Gnych – Vice President* - *Wiceprezes*

2) *Piotr Nowjalis – Vice-President* - *Wiceprezes*