

Mortgage setup (Current report No. 3/2010)

26.01.2010 /Issuer/

Legal basis:

Art. 56(1)(2) act on Public Offering – current and regular information

The Management Board of NG2 S.A. hereby informs that the Company received a notification from District Court in Lubin, 5th Land and Mortgage Division, dated on 12 January 2010, on the registration of a contractual joint capped rate mortgage for PLN 21,000, a contractual joint capped rate mortgage for PLN 12,000, a contractual joint mortgage for 30,000 and a contractual joint capped rate mortgage for PLN 10,000 which have been set up on properties of the Company of an area of 6.2 ha, situated in Polkowice at ul. Strefowa, established for the benefit of BRE Bank SA as collateral for the loan and guarantee agreement for PLN 53,500. The Company informed on the aforementioned agreements in the Current Report No. RB 2/2010 on 8 January 2010.

The value of assets in the Company's financial books which have been encumbered with mortgage amounts to PLN 7,000,000.

Furthermore, according to § 7 item 5 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information (...), the Management Board of NG2 S.A. hereby informs that there is no relation between the Issuer and the Issuer's managers or supervisors, and the entity for which mortgage has been set up and its managers.

The Agreement is considered important because the mortgage amount expressed in PLN equals to EUR 1,000,000.

Legal basis:

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ Mariusz Gnych - Wiceprezes

2/ Piotr Nowjalis - Wiceprezes