

List of current and regular reports published in 2010.

(Report no. 03/2011)

12.01.2011 /Issuer/

Legal basis:

Art. 65 § 1 act on Public Offering, Introduction of Financial Instruments to Organised Trading and Public Companies

The management of NG2 S.A. provides list of current and regular information disclosed in 2010 and informs that originals of provided reports are stored in the company's head office in Polkowice Strefowa 6. Furthermore, the Company informs that all reports listed in specification are available on the Company's web site www.ng2.pl.

The management of NG2 S.A. informs that some information included in mentioned-above reports can be no longer valid.

List of current reports published in 2010

| Date | Number | Name/Title |
|------------|---------|--|
| 05.01.2010 | 1/2010 | Monthly report for the December 2009 |
| 08.01.2010 | 2/2010 | Signing of the substantial contract |
| 26.01.2010 | 3/2010 | Mortgage setup |
| 26.01.2010 | 4/2010 | Timetable of publishing regular reports in 2010 |
| 26.01.2010 | 5/2010 | List of current and regular reports published in 2009 |
| 02.02.2010 | 6/2010 | Monthly report for the January 2010 |
| 05.02.2010 | 7/2010 | Amendment rights of issuer's securities |
| 18.02.2010 | 8/2010 | Assimilation of the issuer's shares |
| 24.02.2010 | 9/2010 | The floatation of shares after the conversion |
| 01.03.2010 | 10/2010 | Resignation of a Board Member |
| 03.03.2010 | 11/2010 | Monthly report for the February 2010 |
| 06.04.2010 | 12/2010 | Monthly report for the March 2010 |
| 16.04.2010 | 13/2010 | Notice of an increase in the involvement of the General Meeting |
| 29.04.2010 | 14/2010 | Change of the publication date of the consolidated quarterly report for the 1 st quarter of the year 2010 |
| 05.05.2010 | 15/2010 | Monthly report for the April 2010 |
| 05.05.2010 | 16/2010 | Establishing a Subsidiary |
| 10.05.2010 | 17/2010 | Registration of a Subsidiary |
| 18.05.2010 | 18/2010 | The resolution of the Management of NG2 S.A. in the matter of allocation of profit for the financial year of 2009 |
| 18.05.2010 | 19/2010 | The resolution of the Supervisory Board of NG2 S.A. in the matter of allocation of profit for the financial year of 2009 |
| 18.05.2010 | 20/2010 | Appointment of the Management Board of the NG2 S.A. for another term |

NG2

New Gate Group

| Date | Number | Name/Title |
|------------|---------|--|
| 18.05.2010 | 21/2010 | The opinion of the Supervisory Board of the NG2 S.A. on annual statements and the situation of the Company in the 2010 |
| 21.05.2010 | 22/2010 | Convening of the Ordinary General Shareholders' Meeting of NG2 S.A. for the 17 th of June 2010 |
| 21.05.2010 | 23/2010 | Proposed resolutions of the Ordinary General Shareholders' Meeting of NG2 S.A. |
| 24.05.2010 | 24/2010 | Information on transactions of persons having the access to the confidential information |
| 24.05.2010 | 25/2010 | Information on transactions of persons having the access to the confidential information |
| 02.06.2010 | 26/2010 | Monthly report for the May 2010 |
| 07.06.2010 | 27/2010 | Information under art. 160 of the Act of Trading – sale of shares of the Issuer |
| 17.06.2010 | 28/2010 | The resolution of the Ordinary General Meeting of Shareholders of the NG2 on allocation of profit for the financial year of 2009 |
| 18.06.2010 | 29/2010 | Resolutions passed on 17 June 2010 by the General Meeting of Shareholders |
| 18.06.2010 | 30/2010 | The list of shareholders holding at least 5% of votes on the Ordinary General Meeting of Shareholders |
| 22.06.2010 | 31/2010 | Changes in the statute of the NG2 S.A. |
| 01.07.2010 | 32/2010 | Selection of the entity authorized to examine financial statements |
| 05.07.2010 | 33/2010 | Monthly report for the June 2010 |
| 09.07.2010 | 34/2010 | Removal of an affiliated branch from the National Court Register |
| 19.07.2010 | 35/2010 | Information under art. 160 of the Act of Trading – disposal of shares of the Issuer |
| 22.07.2010 | 36/2010 | Information under art. 160 of the Act of Trading – disposal of shares of the Issuer |
| 22.07.2010 | 37/2010 | Disposal of shares of the Issuer |
| 04.08.2010 | 38/2010 | Disposal of shares of the Issuer |
| 12.09.2009 | 39/2010 | Monthly report for the July 2010 |
| 17.08.2010 | 40/2010 | The change of the publishing date of the consolidated semi-annual financial report for the 2010 |
| 02.09.2010 | 41/2010 | Monthly report for the August 2010 |
| 03.09.2010 | 42/2010 | Annex to the Agreement on EU Project Funding |
| 27.09.2010 | 43/2010 | Information under art. 160 of the Act of Trading |
| 27.09.2010 | 44/2010 | Disposal of significant block of shares |
| 27.09.2010 | 45/2010 | Disposal of significant block of shares |
| 04.10.2010 | 46/2010 | Monthly report for the September 2010 |
| 04.10.2010 | 47/2010 | Purchasing the significant block of shares |
| 27.10.2010 | 48/2010 | The change of the publishing date of the consolidated quarterly report for the Q3 2010 |
| 29.10.2010 | 49/2010 | Signing of a significant agreement |
| 03.11.2010 | 50/2010 | Monthly report for the October 2010 |
| 02.12.2010 | 51/2010 | Information under art. 160 of the Act of Trading –disposal of shares of the Issuer |
| 02.12.2010 | 52/2010 | Monthly report for the November 2010 |
| 08.12.2010 | 53/2010 | Information under art. 160 of the Act of Trading –disposal of shares of the Issuer |
| 16.12.2010 | 54/2010 | Information under art. 160 of the Act of Trading –disposal of shares of the Issuer |

List of regular reports published in 2010

| date | Name/Title |
|------------|---|
| 25.02.2010 | Consolidated report for Q4 2009 |
| 30.04.2010 | Consolidated annual report NG2 GROUP S.A. for the period 01.01 – 31.12.2009 |
| 30.04.2010 | Annual report NG2 S.A. for the period 01.01 – 31.12.2009 |
| 13.05.2010 | Consolidated quarter report for Q1 2010 |
| 26.08.2010 | Interim consolidated financial statement of NG2 GROUP S.A. and NG2 S.A. for 01.01.2010 – 30.06.2010 |
| 08.11.2010 | Consolidated quarter report for Q3 2010 |

1/ *Mariusz Gnych* - *Vice-President*

2/ *Piotr Nowjalis* - *Vice-President*