

## Registration a registered pledge (Current report 04/2011)

14.01.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and regular information

The Management Board of NG2 SA established in Polkowice communicate to the public that on the January 2011 were received District Court in Wrocław, Faculty of Business VII - Pledge Register on the 5 January 2011. The provision relates to entering a registered pledge on stocks of inventory in the amount of PLN 75,000,000.00 for PKO Polish Bank SA (PKO BP SA). The present pledge to set the maximum amount of security in the amount of PLN 61,467,160.00.

The above-described lien is established in connection with signing the loan agreement by the Company to finance current obligations resulting from the activity in the amount of PLN 50.000.00,00 with PKO BP SA A credit agreement with PKO BP SA The Company informed the current report no 49/2010 dated 29 October 2010.

Furthermore, in accordance with § 7 pts. 5 Decree of the Minister of Finance of 19.02.2009 on current and periodic (..) The Board of NG2 SA announces that between the Issuer and the persons managing or supervising the Issuer, and the entity to whom the pledge and those managing them, there are no ties.

The value of the lien on the assets is greater than that expressed in the PLN equivalent of EUR 1 million calculated at average exchange rate, and thus meets the criterion of substantial assets.

### **Legal basis:**

*§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.*

1/ Mariusz Gnych - Vice-President

2/ Piotr Nowjalis - Vice-President