

## Change in the significant agreement (Current report 06/2011)

09.02.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Management Board of the NG2 SA announces that on 8 February 2011, the Company received a signed copy of the annex to the agreement dated 30 January 2009, signed with ING Bank Śląski SA with the registered office in Katowice, ul. Sokolska 34 (the conclusion of the above. agreement reported in the current report No 5 / 2009 dated 11 February 2009). The subject of the annex with the effect from 8 February 2011 increases the value of the working capital loan to the amount of PLN 70,000,000.00 (seventy million 00/100).

The conclusion of the addendum changed the value of loan collateral on the things identified as to types to the maximum amount of security at the value of PLN 105,000,000.00 (one hundred and five million 00/100), the previous value of PLN 75 million. (seventy five million 00/100).

In addition, the Company filed a statement of willingness to submit to execution to the amount of 105,000,000.00 PLN (one hundred and five million 00/100) with the possibility of the Bank for granting bank enforcement title enforceable until 29 January 2015.

Other provisions of the agreement have not materially changed and do not differ from the market terms for this type of contract.

The criterion for considering the agreement as significant is the amount of equity. The involvement of ING Bank Śląski SA NG2 in lending is now 70,000,000.00 PLN.

1/ *Mariusz Gnych* - Vice-President

2/ *Piotr Nowjalis* - Vice-President