



**Amendment rights of issuer's securities  
(Current report No. 7/2010)**

05.02.2010 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Offering – current and periodical information

The Management Board of the NG2 S.A. hereby informs that operated on the basis of the request Mrs. Teresa Ziola of December 7, 2009 for the conversion of securities, in accordance with mode determined in paragraph 334 § 2 of the Code of Commercial Companies passed the resolution of conversion 50.000 inscribed share series A1, registered by the National Depository for Securities marked them with PLCCC0000032 code (preferences voting rights: 1 share entitle to 2 votes at the General Meeting of Shareholders), that shares released Mrs. Teresa Ziola as partner of company pursuant to art. 564 § 1 of the Code of Commercial Companies, on bearer shares.

Furthermore, The Management Board of the NG2 S.A. informs that following the abolition of preferences shares in February 5, 2010, the total number of votes 45.050.000 (previously: 45.100.000) at the General Meeting of Shareholders.

The share capital of the of NG2 S.A. amounts PLN 3.840.000,0.

Attachment:

*The Resolution of the Management Board No. 1/01/2010/Z of January 20, 2010.*

1/ *Mariusz Gnnych* - *Wiceprezes*

2/ *Piotr Nowjalis* - *Wiceprezes*

**RESOLUTION No. 1/01/2010/Z**  
**of the Management Board of NG2 S.A.**  
**with registered office in Polkowice**  
**of January 20, 2010**

pertaining to: converse the inscribed shares on the bearer shares

§ 1

1. On the basis on art. 334 § 2 of the Code of Commercial Companies in connection with request Mrs. Teresa Ziola of December 7, 2009 for the conversion of securities and submitted in BZ WBK BROKERAGE HOUSE, The Management Board of NG2 S.A. to convert 50.000 inscribed share series A1, registered by the National Depository for Securities marked them with PLCCC0000032 code (preferences voting rights: 1 share entitle to 2 votes at the General Meeting of Shareholders), that shares released Mrs. Teresa Ziola as partner of company pursuant to art. 564 § 1 of the Code of Commercial Companies, on bearer shares.

2. The Management Board of NG2 S.A. decides to deleted in stockholders' ledger of NG2 S.A. shares referred to in p.1 of this paragraph, in accordance with mode determined in paragraph 341 § 4 of the Code of Commercial Companies.

§ 2

In accordance with paragraph 352 Code of Commercial Companies preference shares these ends in day of its adoption of this resolution.

§ 3

This Resolution shall become effective as of its adoption.