

Dates of submitting of periodical reports in 2008 (report 8/2008)

31.01.2008 /Issuer/

Legal basis:

Art. 56 § 1 p. 2 act on Public Offering – current and regular information

According to § 100 (1) of the Resolution of Minister of the Finance dated 19th October 2005 about current and periodic information provided by issuers of securities (the Journal of Laws, item 209(1744) the Management Board of NG2 S.A. informs that during year 2008 financial reports will be published on dates:

1. Consolidated quarterly reports :

- 4th quarter 2007 r. - 25.02.2008 r.

- 1st quarter 2008 r. - 15.05.2008 r.

- 2nd quarter 2008 r. - 14.08.2008 r.

- 3rd quarter 2008 r. - 14.11.2008 r.

2. Individual semi-annual for the 1rst half 2008 – 30.09.2008

3. Consolidated semi-annual for the 1rst half 2008 – 31.10.2008

4. Individual and consolidated annual report for year of 2007 – 13.06.2008

Furthermore, with accordance to § 87 (1) of the Resolution of Minister of the Finance dated 19th October 2005 about current and periodic information provided by issuers of securities (the Journal of Laws, item 209(1744), the Management Board of NG2 S.A. S.A. will be publishing consolidated quarterly reports including individual financial data.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Lech Chudy* - *Vice-President*