



**Assimilation of the issuer's shares
Current Report (No. 8/2010)**

18.02.2010 /Issuer/

Legal basis:

Art. 56 sec. 1 item 2 of the Public Offering Act- current and periodic information

With reference to current report No. RB 7/2010, the Management Board of NG2 S.A. informs that by resolution of 17 February 2010 the Management Board of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) decided to mark 50,000 ordinary bearer shares with PLCCC000057 code – the shares were created on 18 February 2010 in the course of conversion of registered preference shares with PLCCC000032 code .

As of 18 February 2010:

- 1) 6,650,000 Company's registered preference shares are marked with PLCCC000032 code,
- 2) 50,000 Company's ordinary bearer shares are marked with PLCCC000057 code

The Management Board also informs that it submitted a motion:

- 1) with the National Depository for Securities to assimilate 50,000 ordinary bearer shares marked with PLCCC000057 code with 31,700,000 ordinary bearer shares with PLCCC000016 code on 2 March 2010. After the assimilation, the number of ordinary bearer shares marked with PLCCC000016 code shall be 31,750,000.
- 2) with the Warsaw Stock Exchange to float the aforementioned 50,000 shares following the assimilation as at 2 March 2010.

1) *Mariusz Gnych – Vice-President*

2) *Piotr Nowjalis – Vice-President*

