

Registration a registered pledge (Current report 08/2011)

02.03.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and regular information

The Management Board of NG2 SA established in Polkowice communicate to the public that on the 1 March 2011 were received District Court in Wrocław, Faculty of Business VII - Pledge Register on the 22 February 2011. The provision relates to entering a registered pledge on the things identified as so species the maximum amount of security in the amount of PLN 150,000,000.00. for ING Bank Śląski SA

Described above pledge has been established in connection with the signing by the Company addendum to the loan agreement to increasing the value of the loan to the amount of PLN 70,000,000.00 ING Bank Śląski SA. The conclusion of the addendum to the loan agreement with ING Bank Śląski SA The Company reported in the current report No. 6 / 2011 of the 9 February 2011.

Furthermore, in accordance with § 7 pts. 5 Decree of the Minister of Finance of 19.02.2009 on current and periodic (..) The Board of NG2 SA announces that between the Issuer and the persons managing or supervising the Issuer, and the entity to whom the pledge and those managing them, there are no ties.

The value of the lien on the assets is greater than that expressed in the PLN equivalent of EUR 1 million calculated at average exchange rate, and thus meets the criterion of substantial assets.

Legal basis:

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ Mariusz Gnych - Vice-President

2/ Piotr Nowjalis - Vice-President