



**The floatation of shares after the conversion.
(Current report no. 9/2010)**

24.02.2010 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Offering – current and periodic information.

With reference to the current report No. RB 8/2010, the Management Board of NG2 S.A. informs that by the resolution 165/2010 dated 17 February 2010 the Management Board of the Warsaw Stock Exchange S.A. decided to float to the official market in the ordinary proceedings the ordinary bearer shares at the amount of 50.000 at the nominal price of 0.10 PLN per share. The floated block of shares was created on the 18 February 2010 in the course of conversion of registered preference shares series A1 marked with "PLCCC0000057" code.

The flotation process ends after the execution of the assimilation of the aforementioned shares with shares present on the stock market by the National Depository for Securities dated on 2 March 2010.

1/ *Mariusz Gnych* - *vice-president*

2/ *Piotr Nowjalis* - *vice-president*

