

Change in the significant agreement (Current report 09/2011)

04.03.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Management Board of NG2 SA announces that on the 4 February 2011, the Company received the signed copies of the annexes dated 1 March 2011 to the revolving credit agreements and the overdraft facility dated 3 March 2009, concluded with the Bank Handlowy, based in Warsaw, ul. Senatorska 16. NG2 SA informed about the conclusion of the above contracts in the current report No 8 / 2009 dated 10 March 2009.

These annexes have changed the amount of lending and loan repayment terms.

The credit agreement was found in the current account with the value of the loan at the amount of PLN 50,000,000.00 (fifty million), the revolving credit agreement established the value of the loan at the amount of PLN 36,000,000.00 (thirty-six million PLN).

The deadline for repayment of both loans was set to 27 February 2013.

The collateral for the credit in the current account is a mortgage for an amount up to PLN 62,500,000.00 (62.5 million PLN), and for the revolving credit is a mortgage for an amount up to PLN 45,000,000.00 (forty five million PLN) and a pledge on movables together with the assignment of rights under the insurance contract.

In addition, the Company filed a statement of willingness to submit to execution to the amount of PLN 60,000,000 (sixty million PLN) and the amount of PLN 43,200,000.00 (42.2 million PLN), with the possibility of registering the order for enforcement until 28 February 2015.

Other provisions of the agreement have not materially changed and do not differ from the market terms for this type of contract.

The criterion for considering the agreement as significant is the amount of equity. The involvement of the Bank Handlowy in lending for NG2 SA amounts PLN 86,000,000.00. Furthermore, in accordance with § 7.5. of the Regulation of the Minister of Finance dated 19.02.2009 on current and periodic (..) The Board NG2 indicates that between the Issuer and the managing or supervising persons of the Issuer, and the entity to whom the pledge is established and the people managing it, there are no ties.

1/ *Mariusz Gnych* - *Wiceprezes*

2/ *Piotr Nowjalis* - *Wiceprezes*