

## **Execution of a Significant Agreement (Current Report No. 11/2009)**

01.04.2009/Issuer/

Legal basis:

Article 56 (1) (2) of the Act on Offerings – Current and Periodic Information

The Management Board of NG2 S.A. hereby informs that on 31 March 2009 the Issuer concluded an Agreement for the service of granting a bank guarantee limit with Bank Zachodni WBK, a company with its registered office in Wrocław, ul. Rynek 9/11.

Based on the Agreement, the Bank undertakes to grant payment guarantee in Polish zloty and/or EUR, with the validity period of maximum 1 year, as of the date of the execution of the Agreement, i.e. 31 March 2010. The limit amounts to PLN 10,000,000.00 (say: ten million zloty) for the guarantee given in PLN and EUR 4,240,000.00 (say: EUR four million two hundred and forty thousand) for the guarantee granted in EUR. After the date of 31 March 2010 the limit will be equal to the sum of valid guarantee granted under this limit. Other conditions of the concluded Agreement do not vary from the market terms used for this type of agreement.

The Agreement was deemed significant based on the following criterion: the agreement amount exceeds 10% of the Issuer's equity capital.

*Legal basis:*

*§ 5 (1) (3) of the Finance Minister's Regulation of 19 February 2009 on Current and Periodic Information submitted by securities issuers*

1/ *Mariusz Gnych* - *Vice-President*

2/ *Piotr Nowjalis* - *Vice-President*