

Supplementing the current report no 8/2011 (Current report 11/2011)

21.03.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Management Board of NG2 SA based in Polkowice submits the supplementary to the report 8/2011 dated 2 March 2011: The object of the pledge are the stocks of commercial goods such as: shoes, handbags, accessories and footwear cosmetics.

The book value of the goods covered by collateral on the report publishing date, highlighted in the Register of Pledges amounted to PLN 40,003,958.38. (forty million three thousand nine hundred fifty-eight 38/100 PLN).

Legal basis:

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ *Mariusz Gnysch* - *Vice-President*

2/ *Piotr Nowjalis* - *Vice-President*