

Notice of an increase in the involvement of the General Meeting (Current report No. 13/2010)

16.04.2010 /the Issuer/

Legal basis:

Art. 70(1) Act on Offering – purchasing or disposal the significant block of stocks.

The NG2 S.A. („NG2”) hereby informs that on the 15 April 2010 received a notice from Pioneer Pekao Investment Management S.A. (“PPIM”) the following content:

“Pioneer Pekao Investment Management S.A. (“PPIM”) performing a contract to provide services for portfolio management of funds, concluded between the Pioneer Pekao Towarzystwem Funduszy Inwestycyjnych SA and PPIM and acting in accordance with art. 69(1)(1) Act of 29 July 2005 on Public Offering of Financial Instruments to Organized Trading and Public Companies (Journal of Laws No. 184, pos.1539), notified of an increase in the level of 7,26% of the total number of votes at the General Meeting of the Company NG2 S.A., based in Polkowice, ul. Strefowa 6, 59-101 Polkowice, the financial instruments comprising the portfolio of Pioneer Funduszu Inwestycyjnego Otwartego(Pioneer FIO) founded by Pioneer Pekao Towarzystwo Funduszy Inwestycyjnych SA (Towarzystwo).

This change occurred solely as a results of the conversion of open investment funds founded by the Towarzystwo for the Pioneer FIO Fund’s sub-funds as follows:

- 1) Pioneer Pieniężny Fundusz Inwestycyjny Otwarty was transformed into Pioneer Pieniężny subfund Pioneer Fund FIO;
- 2) Pioneer Obligacji Fundusz Inwestycyjny Otwarty was transformed into Pioneer Obligacji subfund Pioneer Fund FIO;
- 3) Pioneer Obligacji Plus Fundusz Inwestycyjny Otwarty was transformed into Pioneer Obligacji Plus subfund Pioneer Fund FIO;
- 4) Pioneer Stabilnego Wzrostu Fundusz Inwestycyjny Otwarty was transformed into Pioneer Stabilnego Wzrostu subfund Pioneer Fund FIO;
- 5) Pioneer Zrównoważony Fundusz Inwestycyjny Otwarty was transformed into Pioneer Zrównoważony subfund Pioneer Fund FIO;
- 6) Pioneer Aktywnej Alokacji Fundusz Inwestycyjny Otwarty was transformed into Pioneer Aktywnej Alokacji subfund Pioneer Fund FIO;
- 7) Pioneer Akcji Polskich Fundusz Inwestycyjny Otwarty was transformed into Pioneer Akcji Polskich subfund Pioneer Fund FIO;
- 8) Pioneer Małych i Średnich Spółek Rynku Polskiego Fundusz Inwestycyjny Otwarty was transformed into Pioneer Małych i Średnich Spółek Rynku Polskiego subfund Pioneer Fund FIO.

This transformation took place on 9 April 2010 and as of the date Pioneer FIO joined the rights and obligations of the converted funds. After the change in the portfolio of Pioneer FIO were a total of 3,271,877 shares of company, representing 8,52% of share capital. The shares of those entitled 3,271,877 votes, representing 7,26% of total votes at the General Meeting. Before the change in the portfolio of Pioneer FIO were a total of 0 shares of the Company representing 0% of the share capital. The shares of those entitled 0 votes, representing 0% of the total number of votes at the General Meeting.

Signatures:

1/ Mariusz Gnynch – vice-president

2/ Piotr Nowjalis – vice-president