

## **Change in the significant agreement (Current report 13/2011)**

29.03.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Management Board of the NG2 SA announces the Company received a signed copy of the confirmation of the conditions to change the guarantee of BRE Bank SA with the registered office in Warszawa, ul. Senatorska 18 to the Agreement of 06.01.2010 (The Company informed above agreements in the Current Report No. RB 2/2010 on 8 January 2010) under which the change was made claims in respect of bank guarantees issued on behalf of NG2 by changing the term of the guarantee at the date 31.10.2012.

The secure for the above guarantee is the registration of the joint capped rate mortgage to the amount of the total PLN 21,000,000.00 on property of the Company. (The Company reported on registering the mortgage according to the agreement dated 06.01.2010, in the Current Report No. RB 3/2010 dated 26 January 2010).

Other provisions of the agreement do not differ from the market terms for this type of contract. The criterion for considering the agreement as significant is the amount of equity. The involvement of BRE Bank SA in lending is now 71,640,000.00 PLN.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Piotr Nowjalis* - *Vice-President*