

Concluding of the substantial contract (report 14/2008)

11.03.2008 /Issuer/

Legal basis:

Art.56 (1)(2) Act on Offerings – periodic and current information

The Management Board of NG2 S.A. informs that 10th March 2008 NG2 S.A. concluded current account loan agreement amounting to PLN 30.000.000 (in words: thirty million PLN) with Bank Zachodni WBK S.A. with head office Rynek 9/11, Wrocław. The drawdown amount will bear interest based on WIBOR plus the Bank's margin. Repayment of the loan will be in 36 instalments until 9th March 2011.

Furthermore the Management Board of NG2 S.A. informs that CCC Factory Sp. z o.o. concluded overdraft loan agreement amounting to PLN 5.000.000 (in words: five million PLN) with Bank Zachodni WBK S.A. with head office Rynek 9/11, Wrocław, with a maturity on 9th March 2009. The drawdown amount will bear interest based on WIBOR plus the Bank's margin.

The agreements were deemed significant based on the criterion of the amount of equity.

The exposure of Bank Zachodni WBK S.A. from lending to NG2 SA is PLN 115,000,000.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Lech Chudy* - *Vice-President*