

Change of the substantial contract (report 15/2008)

02.04.2008 /Issuer/

Legal basis:

Art.56 (1)(2) Act on Offerings – periodic and current information

The Management Board of NG2 S.A. informs that 31th March 2008 were signed annexes to the revolving loan agreement and overdraft agreement changing term loan with "31 March 2008" to "31 March 2009". Other significant terms of agreements signed with BZ WBK SA on 9 August 2005 remain unchanged. The company informed about the signing of the substantial contracts current report No 19/2005 on 12th August 2005.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Lech Chudy* - *Vice-President*