

The change of an established mortgage (Current report 15/2011)

13.04.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of NG2 SA hereby informs that on 12 April 2011 the Company received a notification from the V Land and Mortgage Division of the District Court in Lubin, dated on 6 April 2011 about the change of registration concerning mortgage in the Book of Mortgage Register. In the registration the validity of bank guarantee has been changed until 31.10.2012 year (The Company informed about it in the Current Report No. 13/2011 dated 29.03.2011). Mortgage is in favor of BRE Bank SA in the amount of PLN 21,000,000.00 in real estate, owned by the Company, located in Polkowice, ul. Strefowa for which conducted land registers by the District Court in Lubin are as follows: No. LE1U/00040132/0, LE1U/00058454/2 LE1U/00065874/4.

The book value of assets owned by the Issuer on which the mortgage was established amounts PLN 13,553,689.64.

The value established by the mortgage exceeds the PLN equivalent of EUR 1.000.000,00.

Furthermore, according to § 7 item 5 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information (...), the Management Board of NG2 S.A. hereby informs that there is no relation between the Issuer and the Issuer's managers or supervisors, and the entity for which mortgage has been set up and its managers.

Legal basis:

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ Mariusz Gnych - Vice-President

2/ Piotr Nowjalis - Vice-President