

Establishing a Subsidiary (Current Report No. 16/2010)

5 May 2010 /Issuer/

Legal basis:

Art. 56 sec. 1 item 1 of the Act on Offerings – confidential information

The Management Board of NG2 S.A. informs that on 4 May 2010 the Issuer received original copies of the documents on establishing, on 30 April 2010, of a subsidiary, NG2 Suisse S.a.r.l., with its registered office in Zug, Switzerland. NG2 SA holds 100% shares in the said company, carrying 100% votes at the shareholders' meeting. The nominal share capital of the Company is CHF 20,000.00. The shares were taken up by making, by NG2 S.A., a contribution in kind being an organized part of the undertaking, i.e. the Company's Branch with its registered office in Chróstnik.

The acquired assets constitute a long-term investment. Pursuant to the assumptions made, the operations and functions of the separated Branch will now be continued by the Swiss company, based on the assets and agreements of the Branch, and the objective of the established Company will be, inter alia, managing and administering trademark protection rights.

The Issuer will inform about the registration of the Company by a relevant authority in a separate report.

Signatures:

- 1) *Mariusz Gnych – Vice-President*
- 2) *Piotr Nowjalis – Vice-President*