

Annex to the Agreement on EU Project Funding (Current Report 16/2011)

15.04.2011 /Issuer/

Legal Basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of NG2 S.A. informs that The company received a signed copy of annex to the agreement dated 23 December 2009 r. with Polska Agencja Rozwoju Przedsiębiorczości (PARP) for funding agreement under action 4.4. New investments of high innovative potential of priority axis 4 Investments in innovative undertakings of the Innovative Economy Operational Programme for 2007-2013, reported the Issuer informs in the current report 57/2009. The annex introduces the following changes in the agreement:

1. The Total cost of the Project is: PLN 130 985 519,11 (previous amount PLN 124 440 000,00),
2. The end of period of expenditures in order to qualify on 30 June 2012 r. (previous 30 December 2011).

Other terms of the agreement, in particular the amount of funding to a maximum of PLN 38 484 000.00 will remain unchanged.

The criterion for considering the agreement as significant is the amount of equity at the date of submission RB 57/2009 dated 23.12.2009.

Legal basis:

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ Mariusz Gnynch - Vice-President

2/ Piotr Nowjalis - Vice-President