

(Current report no. 18/2009)

02.06.2009 /Issuer/

Summoning of the Ordinary General Meeting of Shareholders of NG2 SA

Legal basis:

Art. 56 section 1 item 2 of the Public Offering Act – current and periodic information

The Management Board of NG2 S.A. with its registered seat in Polkowice, ul. Strefowa 6, acting pursuant to art. 395 and 399 § 1 of the Code of Commercial Companies, summons the Ordinary General Meeting of Shareholders of the Company NG2 S.A., which will be held on 29th June 2009 at 13:00 in the Company's seat in Polkowice, ul. Strefowa 6, and will have the agenda as follows:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Confirmation of the proper summoning of the General Meeting and its capacity to pass resolutions.
4. Approval of the agenda.
5. Election of the Returning Committee.
6. Presentation by the Board of the annual financial statement and Board report on the operations of NG2 S.A., a consolidated financial statement and a report on the operations of NG2 Capital Group in the financial year 2008.
7. Review of the report of the Supervisory Board on the evaluation of the financial statement and Board report on NG2 S.A. operations and a consolidated financial statement and the report on the operations of NG2 S.A. Capital Group in the financial year 2008 and the Board's application for profit distribution for 2008.
8. Presentation by the Supervisory Board of:
 - a) a concise evaluation of the Company's situation, with the assessment of the internal auditing system and the system of managing risk material to the Company taken into account,
 - b) report on the activity of the Supervisory Board with the evaluation of its work.
9. Review and approval of the financial statement and the Board report on the operations of NG2 S.A. in the financial year 2008.
10. Review and approval of the financial statement and the Board report on the operations of NG2 Capital Group in the financial year 2008.
11. Review and approval of the Board's application regarding the covering of loss from previous years and transfer of capital from revaluation to reserve capital.
12. Review and approval of the Board's application regarding the distribution of profit for the financial year 2008.
13. Passing resolutions concerning the acknowledgment of the fulfilment of duties by Board members in the financial year 2008.
14. Passing resolutions concerning the acknowledgment of the fulfilment of duties by Supervisory Board members in the financial year 2008.
15. Passing the resolution concerning the specification of the number of Supervisory Board Members in the successive term of office.
16. Election of Supervisory Board Members for the successive term of office and passing the resolution concerning the appointment of Supervisory Board Members.
17. Election of the Chairman of the Supervisory Board.
18. Approval of amendments to the Regulations of the Supervisory Board.
19. Passing the resolution concerning the amendments to the Regulations of the General Meeting of Shareholders of NG2 S.A. and approval of consolidated text.
20. Approval of amendments to the Company's Articles of Association.
21. Closing of the General Meeting.

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The condition of participation in the General Meeting shall be the submission of the registered share certificate one week prior to the session of the General Meeting the latest, i.e. by 22 June 2009 until 15.30 in the Company's seat in Polkowice, ul. Strefowa 6, at the Company's Secretary's Office.

The registered share certificate subject to submission with the Company prior to the General Meeting should contain a clause indicating that it has been issued for the purpose of submitting with the Company prior to the General Meeting and that on the day of issuing this certificate a suitable number of shares have been blocked in the securities account until the conclusion of the General Meeting of Shareholders.

Pursuant to art. 402 § 2 of the Code of Commercial Companies, due to the intended amendments to the Articles of Association, the Board of NG2 S.A. provides the contents of planned amendments:

1. In § 5 section 1 of the Articles of Association:

The present contents:

1. According to the Polish Classification of Activity (PKD), the Company's activities are as follows:

- 1) storage and warehousing services of goods in other storage places PKD-62.13.C;
- 2) development and sale of real estates with own property PKD-70.11.Z;
- 3) purchase and sale of real estates with own property PKD-70.12.Z;
- 4) letting services of own property PKD-70.20.Z;
- 5) management services of non-residential property PKD-70.32.B;
- 6) business and management consultancy services PKD-74.14.A;
- 7) advertising services PKD-74.40.Z;
- 8) packaging services PKD-74.82.Z;
- 9) production of leather PKD-19.10.Z;
- 10) production of leathercraft products; saddlery and harness PKD-19.20.Z;
- 11) production of footwear other than sports footwear PKD-19.30.A;
- 12) production of sports footwear PKD-19.30.B;
- 13) production of paper and cardboard PKD-21.12.Z;
- 14) production of other articles of paper and cardboard, not elsewhere classified PKD-21.25.Z;
- 15) production of plastic packaging products PKD-25.22.Z;
- 16) production of other plastic products PKD-25.24.Z;
- 17) general construction work for buildings PKD-45.21.A;
- 18) installation work of electrical wiring in buildings and structures PKD-45.31.A;
- 19) central heating and ventilation installation work PKD-45.33.A;
- 20) water plumbing and drain laying work PKD-45.33.B;
- 21) gas fitting installation work PKD-45.33.C;
- 22) other building installation work PKD-45.34.Z;
- 23) other building completion work PKD-45.45.Z;
- 24) wholesale trade services of textiles PKD-51.41.Z;
- 25) wholesale trade services of clothing and footwear PKD-51.42.Z;
- 26) retail trade services of clothing PKD-52.42.Z;
- 27) retail trade services of footwear and leather goods PKD-52.43.Z.
- 28) other monetary intermediation services, not elsewhere classified PKD-65.12.B
- 29) financial leasing services PKD-65.21
- 30) other financial intermediation services, not elsewhere classified PKD-65.23.Z
- 31) other services auxiliary to financial intermediation, not elsewhere classified PKD-67.13.Z
- 32) other land passenger transportation services PKD-60.23.Z

shall be substituted as follows:

- 1) storage and warehousing services of other goods PKD-52.10.B;
- 2) development of building projects related with constructing buildings PKD-41.10.Z;
- 3) purchase and sale of real estate services with own property PKD-68.10.Z;
- 4) letting and management services of own property or leased property PKD-68.20.Z;
- 5) property management services on a fee or contract basis PKD-68.32.Z;
- 6) auxiliary activities related with maintaining and cleaning buildings PKD-81.10.Z;
- 7) public relations and communication activities PKD-70.21.Z;
- 8) business and other consultancy activities PKD-70.22.Z;

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- 9) advertising agencies PKD-73.11.Z;
- 10) market research and public opinion polling PKD-73.20.Z;
- 11) packaging services PKD-89.92.Z;
- 12) leather processing, tanning, fur tanning and processing PKD-15.11.Z;
- 13) production of suit-cases, handbags and the like; saddlery and harness PKD-15.12.Z;
- 14) production of footwear PKD-15.20.Z;
- 15) production of other wooden products; production of cork, straw products and materials used for weaving PKD-16.29.Z;
- 16) production of other rubber products PKD-22.19.Z;
- 17) production of other plastic products PKD-22.29.Z;
- 18) production of paper and cardboard PKD-17.12.Z;
- 19) production of other articles of paper and cardboard PKD-17.29.Z;
- 20) other printing services PKD-18.12.Z;
- 21) production of plastic packaging products PKD-22.22.Z;
- 22) construction of residential and non-residential buildings PKD-41.20.Z;
- 23) installation work of electrical wiring PKD-43.21.Z;
- 24) water plumbing and drain laying, central heating, gas and air conditioning installation work PKD-43.22.Z;
- 25) other building installation work PKD-43.29.Z;
- 26) other building completion work PKD-43.39.Z;
- 27) other specialised construction activities, not elsewhere classified PKD-43.99.Z;
- 28) wholesale trade services of textiles PKD-46.41.Z;
- 29) wholesale trade services of clothing and footwear PKD-46.42.Z;
- 30) retail trade services of clothing in specialised stores PKD-47.71.Z;
- 31) retail trade services of footwear and leather goods in specialised stores PKD-47.72.Z;
- 32) other monetary intermediation PKD-64.19.Z;
- 33) financial leasing services PKD-64.91.Z;
- 34) activities of financial holding companies PKD-64.20.Z;
- 35) other financial services not elsewhere classified, except for insurance and pension funds PKD-64.99.Z;
- 36) security and commodity contracts brokerage PKD-66.12.Z;
- 37) other auxiliary financial services, except for insurance and pension funds PKD-66.19.Z;
- 38) other land passenger transportation services not elsewhere classified PKD-49.39.Z;
- 39) repair of shoes and leather products PKD-95.23.Z.

2. Following § 17 of the Articles of Association, § 17¹ is added which shall read as follows:

„§ 17¹

The General Meeting of Shareholders may be attended through electronic communication means.”

Signatures:

1/ Mariusz Gnych – Vice-President

2/ Piotr Nowjalis - Vice-President