

(Current report no. 18/2010)

18.05.2010 /The Issuer/

The resolution of the Management of NG2 S.A. in the matter of allocation of profit for the financial year of 2009

Legal basis.

Art. 56 (1)(2) Act on Offerings – current and periodic information.

With accordance to §38 (1)(11) of the Resolution of Minister of the Finance dated 19 February 2009 about current and periodic information provided by issuers of securities (the Journal of Laws, item 33(1)), the Management Board of the NG2 S.A. hereby informs that the Supervisory Board on its session dated 17 May 2010 gave a positive opinion on a motion in the matter of submitting the recommendation of the dividend payment at the amount of PLN 38,400,00 (thirty eight million four hundred thousand PLN. The dividend per share is inferred at the value of 1.00 PLN. The remaining part of the profit at the amount of PLN 30.139.218.71 (thirty million one hundred thirty nine thousands two hundred eighteen and 71/100 PLN) the Management recommends to transfer into mandatory capital of the Company.

Management asked the Board to assess this proposal and submit it together recommendation to the General Assembly.

Signatures:

1. *Mariusz Gnych – Vice-President*
2. *Piotr Nowjalis – Vice-President*