

(Current report no. 19/2009)

09.06.2009 /The Issuer/

The resolution of the Management Board of NG2 S.A. in the matter of allocation of profit for the financial year of 2008

Legal basis.

Art. 56 (1)(2) Act on Offerings – current and periodic information.

With accordance to §38 (1)(7) of the Resolution of Minister of the Finance dated 19 February 2009 about current and periodic information provided by issuers of securities, the Management Board of the NG2 S.A. hereby informs that on the 8th June 2009 passed the resolution of submitting the recommendation of the dividend payment at the amount of PLN 38,400,00 (thirty eight million four hundred thousand PLN) to the General Meeting of Shareholders on the 29th June 2009. The dividend per share is inferred at the value of 1.00 PLN. The remaining part of the profit at the amount of PLN 49,671,926.29 (forty nine million six hundred seventy one thousands nine hundred twenty six and 26/100 PLN) the Management recommends to transfer into mandatory capital of the Company.

The Management files to the Supervisory Board for the opinion about mentioned-above proposition and it will submit it with the recommendation to the General Meeting.

Signatures:

1. Mariusz Gnych – Vice-President
2. Piotr Nowjalis – Vice-President