

(Current report no. 19/2010)

18.05.2010 /The Issuer/

The resolution of the Supervisory Board of NG2 S.A. in the matter of allocation of profit for the financial year of 2009

Legal basis:

Art. 56 (1)(2) Act on Offerings – current and periodic information.

With accordance to §38 (1)(11) of the Resolution of Minister of the Finance dated 19 February 2009 about current and periodic information provided by issuers of securities, the Management Board of the NG2 S.A. hereby informs that Supervisory Board on the 17th May 2010 passed the resolution adopted on the positive opinion of the proposal of the Management Board of submitting the recommendation of the dividend payment at the amount of PLN 38.400.00 (thirty eight million four hundred thousand PLN) to the General Meeting of Shareholders. The dividend per share is inferred at the value of 1.00 PLN. The remaining part of the profit at the amount of PLN 30.139.218.71 (thirty million one hundred thirty nine thousands two hundred eighteen and 71/100 PLN) the Management recommends to transfer into mandatory capital of the Company.

Opinion of the Supervisory Board with the application will be submitted to the General Meeting of Shareholders.

Signatures:

1. *Mariusz Gnych – Vice-President*
2. *Piotr Nowjalis – Vice-President*