

Change of the publication date of the consolidated annual report (report 20/2008)

08.05.2008 /Issuer/

Legal basis:

Art.56 (1)(2) Act on Offerings – periodic and current information

According to §100 (2) of the Resolution of Minister of the Finance dated 19th October 2005 about current and periodic information provided by issuers of securities (the Journal of Laws, item 209(1744)), The Management Board of NG2 S.A hereby informs that the date of the consolidated annual report for the year of 2007 has been changed. The report will be published on 12th May 2008 (previous date was 13th June 2008)

1/ *Mariusz Gnych* - *Vice-President*

2/ *Lech Chudy* - *Vice-President*