

(Current report no. 20/2009)

15.06.2009 /The Issuer/

The resolution of the Supervisory Board of NG2 S.A. in the matter of allocation of profit for the financial year of 2008

Legal basis.

Art. 56 (1)(2) Act on Offerings – current and periodic information.

With accordance to §38 (1)(7) of the Resolution of Minister of the Finance dated 19 February 2009 about current and periodic information provided by issuers of securities (the Journal of Laws, item 33(1)), the Management Board of the NG2 S.A. hereby informs that the Supervisory Board on its session dated 15 June 2009 gave a positive opinion on a motion in the matter of submitting the recommendation of the dividend payment at the amount of PLN 38,400,00 (thirty eight million four hundred thousand PLN) to the General Meeting of Shareholders on the 29th June 2009. The dividend per share is inferred at the value of 1.00 PLN. The remaining part of the profit at the amount of PLN 49,671,926.29 (forty nine million six hundred seventy one thousands nine hundred twenty six and 26/100 PLN) the Management recommends to transfer into mandatory capital of the Company.

The opinion of the Supervisory Board together with a motion of a Management Board in the matter of the profit's allocation will be submitted to the General Meeting of Shareholders.

Signatures:

1. Mariusz Gnych – Vice-President
2. Piotr Nowjalis – Vice-President