

Change in the significant agreement (Current report 20/2011)

06.05.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of NG2 SA announces that on the 6 May 2011, the Company received a signed copy of the addendum dated 4 May 2011 to the agreement overdraft facility dated 3 March 2009, concluded with the Bank Handlowy, based in Warsaw, ul. Senatorska 16.

NG2 SA informed of the conclusion of the above contract in the current report No 8/2009 dated 10 March 2009 and made changes No 9/2011 on 4 March 2011.

The addendum have changed the amount of the loan. The credit agreement was found in the current account value of the loan for the amount of PLN 64,000,000.00 (sixty four million).

Following the conclusion of the above. addendum has changed the value of the security interest in the current account mortgage which is capped to the total amount of PLN 80,000,000.00 (eighty million) on property located in Polkowice owned by the Issuer and the related entity.

In addition, the Company filed a statement of willingness to submit to execution to the amount of PLN 76.800.000,00 (seventy six million eight hundred thousand) with the possibility of the Bank for granting bank enforcement title enforceable until 28 February 2015).

Other provisions of the agreement have not materially changed and do not differ from the market terms for this type of agreement.

The criterion for considering the agreement as significant is the amount of equity. The involvement of the Bank Handlowy in lending for NG2 SA amounts PLN 100,000,000.00. Furthermore, according to § 7 item 5 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information (...), the Management Board of NG2 S.A. indicates that between the issuer and the persons managing or supervising the issuer, and the entity to whom the mortgage establish and people managing them, there are no relations between.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Piotr Nowjalis* - *Vice-President*