

(Current report No. 22/2009)

15.06.2009 /The Issuer/

Drafts of regulations for the Ordinary General Meeting of Shareholders of the NG2 S.A.

Legal basis:

Art. 56(1)(2) Act on Offerings – current and periodic information

With accordance to §38 (1)(3) of the Resolution of Minister of the Finance dated 19th February 2009 about current and periodic information provided by issuers of securities (the Journal of Laws, item 33(259)) the Management Board of the NG2 S.A. publishes the contents of drafts of regulations for the Ordinary General Meeting of Shareholders of the Company dated 29th June 2009.

Signatures:

1. Mariusz Gnych – Vice-President
2. Piotr Nowjalis – Vice-President